

May 12, 2017

Absolute Returns – as of May 11, 2017

BPI Investment Funds						
Bond Funds						
	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
BPI Short Term Fund	143.00	0.01%	0.53%	1.44%	4.23%	8.00%
BPI Money Market Fund ⁴	234.21	-0.01%	0.58%	1.63%	4.95%	22.82%
BPI Premium Bond Fund	178.04	-0.16%	0.37%	0.09%	3.40%	12.00%
BPI Global Bond Fund-of-Funds ^{3,5}	167.32	0.00%	1.54%	2.80%	6.03%	10.20%
BPI US Dollar Short Term Fund ⁸	296.20	-0.01%	0.47%	1.04%	6.78%	15.23%
ABF Philippines Bond Index Fund ³	215.07	0.04%	0.00%	-2.48%	6.76%	23.03%
Philippine Dollar Bond Index Fund	207.38	-0.07%	3.05%	-0.24%	14.56%	27.06%
BPI Fixed Income Portfolio Fund of Funds ^{10,11}	95.70	0.03%	0.17%	-	-	-
Balanced Funds						
BPI Balanced Fund	175.19	0.12%	7.16%	2.73%	9.70%	24.79%
Equity Funds						
BPI Equity Value Fund	169.74	0.17%	13.94%	4.92%	15.94%	36.30%
BPI Global Equity Fund-of-Funds ^{3,6}	313.63	0.09%	12.14%	13.89%	20.98%	51.51%
BPI Philippine High Dividend Equity Fund	132.27	0.17%	14.24%	4.56%	16.74%	-
BPI Philippine Equity Index Fund	105.18	0.28%	14.63%	5.56%	13.81%	-
BPI US Equity Index Feeder Fund ⁹	126.35	0.17%	6.84%	15.63%	-	-
BPI European Equity Feeder Fund ^{3,7}	101.13	-0.17%	19.81%	16.99%	-	-
BPI Philippine Consumer Equity Index Fund ¹²	107.90	0.11%	-	-	-	-
BPI Philippine Infrastructure Equity Index Fund ^{11,108,26}	108.26	-0.07%	-	-	-	-
Odyssey Funds						
Bond Funds						
	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund ⁹	125.20	-0.01%	0.30%	-0.14%	4.97%	12.69%
Odyssey Peso Bond Fund	268.52	-0.10%	-0.15%	-4.06%	3.30%	18.49%
Odyssey Phil. Dollar Bond Fund	27.22	-0.04%	2.29%	-1.23%	12.85%	20.66%
Odyssey TE Peso FI Fund	283.93	-0.13%	-0.18%	-3.74%	4.32%	21.16%
Balanced Funds						
Odyssey Diversified Cap. Fund	175.62	-0.01%	3.64%	-2.46%	4.41%	12.59%
Odyssey Diversified Bal. Fund	196.11	0.06%	6.38%	-0.80%	6.21%	5.44%
Equity Funds						
Odyssey Phil. Equity Fund	468.19	0.19%	12.33%	1.92%	8.12%	1.23%
Odyssey Phil. High Con. Eq. Fund	147.41	0.16%	11.33%	1.96%	1.02%	-24.1%
Odyssey AP High Div. Eq. Fund ³	10.63	0.00%	10.84%	13.09%	6.94%	15.92%
Odyssey TE Phil. Equity Fund	383.77	0.19%	11.91%	1.36%	8.35%	2.39%
BPI PERA Funds						
BPI PERA MONEY MARKET ¹³	1.00	0.00%	0.00%	-	-	-
BPI PERA GOVT BOND FUND ¹³	1.04	0.00%	-	-	-	-
BPI PERA CORP. ¹³	0.96	0.00%	-4.00%	-	-	-
BPI PERA EQUITY FUND ¹³	1.07	0.94%	7.00%	-	-	-

Notes:

- ¹ Percentage change from t-2 prices DoD: Day-on-Day
- ² Percentage change from December 29, 2016
- ³ Prices are as of t-2; Percentage change from t-3 prices
- ⁴ Formerly BPI Institutional Fund
- ⁵ Formerly BPI International Fund Plus
- ⁶ Formerly BPI Global Equity Fund
- ⁷ Formerly BPI European Equity Index Feeder Fund
- ⁸ Formerly BPI Global Philippine Fund
- ⁹ Formerly Odyssey Peso Income Fund
- ¹⁰ Launched September 1, 2016
- ¹¹ MTD returns since inception
- ¹² Launch date: Jan. 16, 2017
- ¹³ Launch date: Dec.16, 2016

Net Asset Value Per Unit (NAVPU) Summary – UITFs

	BPI Short Term Fund		BPI Money Market Fund		BPI Premium Bond Fund		BPI Global Bond Fund-of-Funds		BPI Philippine Consumer Equity Index Fund	
	5/11/2017	143.00	234.21	178.04	167.32	107.90				
5/10/2017	142.99	234.24	178.32	167.32	107.78					
5/9/2017	142.99	234.21	177.94	167.30	110.68					
5/8/2017	142.98	234.25	177.91	167.21	110.71					
5/5/2017	142.96	234.15	178.02	167.21	109.34					
5/4/2017	142.96	234.14	177.96	167.34	107.77					
4/11/2017	142.83	233.91	177.54	167.32	104.42					
3/10/2017	142.65	233.58	177.43	166.86	95.37					
2/10/2017	142.49	233.30	178.36	165.92	98.58					
1/11/2017	142.32	233.00	178.25	166.03	—					
5/11/2016	140.97	230.46	177.88	162.77	—					
WoW % Chg	0.03%	0.03%	0.04%	-0.01%	0.12%					
MoM % Chg	0.12%	0.13%	0.28%	0.00%	3.33%					
YoY % Chg	1.44%	1.63%	0.09%	2.80%	—					

	Dollar Short Term Fund		BPI Balanced Fund		BPI Equity Value Fund		BPI Global Equity Fund-of-Funds		BPI Philippine High Dividend Equity Fund	
	5/11/2017	296.20	175.19	169.74	313.63	132.27				
5/10/2017	296.22	174.98	169.46	313.63	132.04					
5/9/2017	296.21	176.55	172.35	313.35	134.31					
5/8/2017	296.19	176.91	173.26	312.90	134.97					
5/5/2017	296.16	175.45	170.36	313.33	132.82					
5/4/2017	296.14	174.52	168.62	312.35	131.54					
4/11/2017	295.97	172.70	165.46	311.18	129.29					
3/10/2017	295.55	167.23	155.47	301.25	121.55					
2/10/2017	295.36	168.05	157.02	298.32	122.32					
1/11/2017	295.00	169.09	158.82	291.92	123.76					
5/11/2016	293.14	170.53	161.78	285.95	126.50					
WoW % Chg	0.02%	0.38%	0.66%	0.79%	0.55%					
MoM % Chg	0.08%	1.44%	2.59%	4.11%	2.30%					
YoY % Chg	1.04%	2.73%	4.92%	13.89%	4.56%					

	ABF Phils Bond Index Fund		Philippine Dollar Bond Index Fund		BPI Philippine Equity Index Fund		BPI Fixed Income Portfolio Fund of Funds		BPI Philippine Infrastructure Equity Index Fund	
	5/11/2017	215.07	207.38	105.18	95.70	108.26				
5/10/2017	215.07	207.53	104.89	95.70	108.34					
5/9/2017	214.98	207.59	106.63	95.67	109.09					
5/8/2017	215.35	207.58	107.09	95.81	110.08					
5/5/2017	215.39	207.49	105.36	95.83	108.44					
5/4/2017	215.28	207.70	104.22	95.79	108.44					
4/11/2017	215.40	206.38	102.13	95.98	107.61					
3/10/2017	215.07	203.05	95.75	95.36	101.53					
2/10/2017	215.41	205.46	96.84	97.67	101.07					
1/11/2017	214.27	205.82	98.16	97.22	—					
5/11/2016	220.37	207.87	99.64	—	—					
WoW % Chg	-0.15%	-0.15%	0.92%	-0.09%	-0.17%					
MoM % Chg	0.00%	0.48%	2.99%	-0.29%	0.60%					
YoY % Chg	-2.48%	3.05%	5.56%	—	—					



NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
5/9/2014	1.00	1.04	0.96	1.07
5/10/2017	1.00	1.04	0.96	1.06
5/9/2017	1.00	1.04	0.96	1.08
5/8/2017	1.00	1.04	0.96	1.08
5/5/2017	1.00	1.04	0.96	1.07
5/4/2017	1.00	1.03	0.96	1.06
4/11/2017	1.00	1.04	0.96	1.04
3/10/2017	1.00	1.01	0.96	0.98
2/10/2017	1.00	1.04	0.99	0.99
1/11/2017	1.00	—	1.00	1.00
5/11/2016	—	—	—	—
WoW % Chg	0.00%	0.97%	0.00%	0.94%
MoM % Chg	0.00%	0.00%	0.00%	2.88%
YoY % Chg	—	—	—	—

NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	5/11/2017	125.20	268.52
5/10/2017	125.21	268.80	27.23
5/9/2017	124.82	268.24	27.24
5/8/2017	124.78	267.40	27.24
5/5/2017	125.12	269.15	27.23
5/4/2017	125.06	267.62	27.25
4/11/2017	124.66	269.92	27.10
3/10/2017	124.55	267.57	26.76
2/10/2017	125.69	274.37	27.03
1/11/2017	125.49	273.44	27.10
12/12/2016	124.07	266.62	26.63
5/11/2016	125.37	279.89	27.56
WoW % Chg	0.11%	0.34%	-0.11%
MoM % Chg	0.43%	-0.52%	0.44%
YoY % Chg	-0.14%	-4.06%	-1.23%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund	T.E. Philippine Equity Fund
	5/11/2017	468.19	147.41	
5/10/2017	467.31	147.18	10.63	383.04
5/9/2017	474.60	149.66	10.63	388.68
5/8/2017	476.94	150.47	10.61	390.48
5/5/2017	469.64	148.23	10.56	384.76
5/4/2017	464.82	146.65	10.61	381.01
4/11/2017	456.76	143.73	10.51	374.89
3/10/2017	430.49	136.77	10.13	353.99
2/10/2017	435.03	138.01	10.21	358.02
1/11/2017	440.07	140.36	9.87	362.15
12/12/2016	418.00	132.32	9.81	344.00
5/11/2016	459.36	144.58	9.40	378.63
WoW % Chg	0.73%	0.52%	-0.28%	0.72%
MoM % Chg	2.50%	2.56%	1.05%	2.37%
YoY % Chg	1.92%	1.96%	13.09%	1.36%

Bond Funds	Tax-Exempt Peso F.I. Fund
	5/11/2017
5/10/2017	284.29
5/9/2017	283.93
5/8/2017	283.10
5/5/2017	284.62
5/4/2017	283.13
4/11/2017	285.50
3/10/2017	283.35
2/10/2017	290.39
1/11/2017	289.68
12/12/2016	282.13
5/11/2016	294.96
WoW % Chg	0.28%
MoM % Chg	-0.55%
YoY % Chg	-3.74%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	5/11/2017	175.62
5/10/2017	175.64	196.00
5/9/2017	176.24	197.42
5/8/2017	176.10	197.56
5/5/2017	176.07	196.61
5/4/2017	174.78	194.90
4/11/2017	174.95	194.02
3/10/2017	170.55	186.86
2/10/2017	174.16	190.13
1/11/2017	174.31	190.68
12/12/2016	168.58	183.75
5/11/2016	180.04	197.69
WoW % Chg	0.48%	0.62%
MoM % Chg	0.38%	1.08%
YoY % Chg	-2.46%	-0.80%

