

May 3, 2018

## Absolute Returns – as of May 2, 2018

<b>BPI Investment Funds</b>						
<b>Bond Funds</b>						
	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	145.27	0.01%	0.70%	1.62%	4.58%	7.06%
BPI Money Market Fund <sup>4</sup>	238.68	0.02%	0.77%	1.95%	5.37%	9.54%
BPI Premium Bond Fund	179.78	-0.07%	0.08%	1.20%	3.31%	3.53%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	168.35	-0.04%	-0.50%	0.65%	4.29%	6.56%
BPI US Dollar Short Term Fund <sup>6</sup>	299.42	0.00%	0.34%	1.11%	3.66%	7.49%
ABF Philippines Bond Index Fund <sup>3</sup>	208.00	0.26%	-4.11%	-3.44%	-1.74%	-2.01%
Philippine Dollar Bond Index Fund	206.49	-0.10%	-3.07%	-0.43%	4.95%	13.74%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.85	0.02%	-0.55%	-	-	-
<b>Balanced Funds</b>						
BPI Balanced Fund	174.02	-0.53%	-5.31%	0.12%	0.71%	5.27%
<b>Equity Funds</b>						
BPI Equity Value Fund	166.87	-1.08%	-9.72%	-0.24%	-0.35%	11.74%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	348.73	-0.36%	0.34%	12.50%	19.85%	49.48%
BPI Philippine High Dividend Equity Fund	129.58	-0.99%	-9.52%	-0.79%	-0.20%	-
BPI Philippine Equity Index Fund	103.60	-1.07%	-9.36%	0.08%	-0.04%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	139.88	-0.77%	-0.87%	11.25%	28.90%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	109.43	-0.04%	-2.08%	10.54%	10.35%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	107.18	-0.84%	-6.34%	0.35%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	94.95	-1.40%	-9.91%	-12.52%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	109.91	-0.79%	2.81%	-	-	-
<b>Odyssey Funds</b>						
<b>Bond Funds</b>						
	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.62	-0.10%	-0.62%	0.93%	4.04%	4.22%
Odyssey Peso Bond Fund	259.12	-0.41%	-3.83%	-3.30%	-4.21%	-8.32%
Odyssey Phil. Dollar Bond Fund	26.97	0.04%	-3.26%	-0.88%	3.06%	7.84%
<b>Balanced Funds</b>						
Odyssey Diversified Cap. Fund	169.83	-0.62%	-5.93%	-2.69%	-5.55%	-10.81%
Odyssey Diversified Bal. Fund	188.48	-0.81%	-8.03%	-3.00%	-7.67%	-15.62%
<b>Equity Funds</b>						
Odyssey Phil. Equity Fund	455.86	-1.07%	-10.08%	-1.15%	-5.18%	-16.32%
Odyssey Phil. High Con. Eq. Fund	143.59	-0.92%	-10.01%	-1.42%	-10.61%	-29.8%
Odyssey AP High Div. Eq. Fund <sup>13</sup>	11.72	1.56%	1.56%	10.25%	5.21%	10.67%
<b>BPI PERA Funds</b>						
BPI PERA MONEY MARKET <sup>13</sup>	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	1.00	1.01%	-3.85%	-3.85%	-	-
BPI PERA CORP. <sup>13</sup>	0.97	0.00%	0.00%	1.04%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.05	-0.94%	-9.48%	0.00%	-	-

**Notes:**

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund
4/30/2018	145.25	238.63	179.90	168.41	108.09	110.78
4/27/2018	145.23	238.58	179.83	168.37	105.84	110.78
4/26/2018	145.22	238.58	179.83	168.18	104.06	110.84
4/25/2018	145.21	238.57	179.56	168.18	102.93	110.47
4/24/2018	145.20	238.53	179.82	168.64	104.16	110.96
4/2/2018	145.01	238.22	179.88	168.95	111.82	107.94
3/2/2018	144.74	237.67	179.41	168.99	115.11	109.48
2/2/2018	144.52	237.48	180.41	169.37	112.62	113.34
12/29/2017	144.26	236.86	179.64	169.20	114.44	-
5/2/2017	142.95	234.12	177.64	167.26	-	-
WoW % Chg	0.05%	0.06%	-0.02%	-0.17%	2.90%	-0.95%
MoM % Chg	0.18%	0.19%	-0.06%	-0.36%	-4.15%	1.83%
YoY % Chg	1.62%	1.95%	1.20%	0.65%	-	-

	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Bond Fund-of-Funds	BPI Philippine High Dividend Equity Fund
4/30/2018	299.41	174.95	168.70	348.73	130.87
4/27/2018	299.37	173.86	166.58	349.99	129.19
4/26/2018	299.36	172.72	164.56	349.44	127.51
4/25/2018	299.35	172.02	163.14	346.39	126.56
4/24/2018	299.35	172.44	163.77	347.23	127.22
4/2/2018	299.16	177.37	173.15	350.57	134.13
3/2/2018	298.87	181.60	181.22	345.18	140.44
2/2/2018	298.68	185.55	198.50	350.21	146.11
12/29/2017	298.42	183.78	184.84	366.93	143.21
5/2/2017	296.12	173.81	167.27	347.55	130.61
WoW % Chg	0.02%	0.92%	1.89%	-0.52%	1.86%
MoM % Chg	0.09%	-1.89%	-3.63%	1.03%	-3.39%
YoY % Chg	1.11%	0.12%	-0.24%	12.50%	-0.79%

	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund
4/30/2018	208.00	206.70	104.72	95.83	96.30
4/27/2018	207.46	206.50	103.35	95.83	94.62
4/26/2018	207.93	206.03	101.97	95.83	93.00
4/25/2018	207.84	206.03	101.18	95.69	93.06
4/24/2018	42100.00	206.51	101.75	95.82	93.88
4/2/2018	207.71	208.75	107.56	95.85	98.56
3/2/2018	208.38	206.91	112.80	95.60	103.66
2/2/2018	208.56	210.48	117.50	96.21	107.08
12/29/2017	215.57	213.02	114.30	96.38	105.39
5/2/2017	217.02	207.38	103.52	95.83	-
WoW % Chg	0.14%	-0.01%	1.82%	0.03%	1.14%
MoM % Chg	-0.18%	-1.08%	-3.68%	0.00%	-3.66%
YoY % Chg	-3.44%	-3.07%	0.08%	0.02%	-



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA	BPI PERA	BPI PERA
	MONEY MARKET	GOVT BOND FUND	CORP.	EQUITY FUND
4/30/2015	1.01	1.00	0.97	1.05
4/30/2018	1.01	0.99	0.97	1.06
4/27/2018	1.01	0.98	0.97	1.05
4/26/2018	1.01	0.98	0.97	1.03
4/25/2018	1.01	0.98	0.97	1.03
4/24/2018	1.01	0.97	0.97	1.03
4/2/2018	1.01	0.98	0.97	1.09
3/2/2018	1.01	0.98	0.97	1.14
2/2/2018	1.01	1.01	0.98	1.18
12/29/2017	1.01	1.04	0.97	1.16
5/2/2017	—	—	—	—
WoW % Chg	0.00%	3.09%	0.00%	1.94%
MoM % Chg	0.00%	2.04%	0.00%	-3.67%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	5/2/2018	125.62	259.12
4/30/2018	125.75	260.18	26.96
4/27/2018	125.73	258.23	26.95
4/26/2018	125.82	257.56	26.93
4/25/2018	125.60	258.50	26.93
4/24/2018	125.58	255.79	26.98
4/2/2018	125.76	260.14	27.21
3/2/2018	125.43	261.11	27.05
2/2/2018	126.93	268.43	27.54
12/29/2017	126.40	269.45	27.88
12/1/2017	125.71	269.96	27.81
5/2/2017	124.46	267.96	27.21
WoW % Chg	0.03%	1.30%	-0.04%
MoM % Chg	-0.11%	-0.39%	-0.88%
YoY % Chg	0.93%	-3.30%	-0.88%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	5/2/2018	455.86	143.59
4/30/2018	460.79	144.93	11.72
4/27/2018	455.42	142.89	11.54
4/26/2018	449.71	140.75	11.43
4/25/2018	445.67	139.49	11.47
4/24/2018	447.68	140.22	11.57
4/2/2018	473.79	149.03	11.46
3/2/2018	496.83	156.39	11.61
2/2/2018	516.62	162.94	12.30
12/29/2017	506.96	159.56	11.54
12/1/2017	482.24	152.17	11.37
5/2/2017	461.15	145.66	10.67
WoW % Chg	1.83%	2.40%	1.56%
MoM % Chg	-3.78%	-3.65%	2.63%
YoY % Chg	-1.15%	-1.42%	10.25%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	5/2/2018	169.83
4/30/2018	170.89	190.01
4/27/2018	169.28	188.01
4/26/2018	168.25	186.33
4/25/2018	168.23	185.64
4/24/2018	167.19	185.30
4/2/2018	172.46	193.16
3/2/2018	175.69	199.04
2/2/2018	181.24	206.32
12/29/2017	180.54	204.94
12/1/2017	177.93	199.92
5/2/2017	174.53	194.31
WoW % Chg	1.58%	1.72%
MoM % Chg	-1.52%	-2.42%
YoY % Chg	-2.69%	-3.00%

