

April 18, 2018

## Absolute Returns – as of April 17, 2018

BPI Investment Funds						
Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	145.14	0.01%	0.61%	1.60%	4.55%	7.04%
BPI Money Market Fund <sup>4</sup>	238.41	0.00%	0.65%	1.89%	5.31%	9.80%
BPI Premium Bond Fund	179.61	-0.08%	-0.02%	1.22%	3.21%	3.95%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	169.29	0.01%	0.06%	1.46%	4.56%	7.38%
BPI US Dollar Short Term Fund <sup>6</sup>	299.30	0.00%	0.29%	1.10%	3.71%	8.03%
ABF Philippines Bond Index Fund <sup>3</sup>	208.87	0.04%	-3.71%	-3.21%	-1.69%	-0.84%
Philippine Dollar Bond Index Fund	207.89	-0.20%	-2.41%	0.39%	5.77%	15.78%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.78	-0.04%	-0.62%	-	-	-
<b>Balanced Funds</b>						
BPI Balanced Fund	173.80	-0.91%	-5.43%	0.80%	-0.78%	8.21%
<b>Equity Funds</b>						
BPI Equity Value Fund	166.45	-1.78%	-9.95%	0.94%	-3.14%	15.61%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	350.91	0.43%	0.97%	16.59%	20.47%	52.89%
BPI Philippine High Dividend Equity Fund	129.19	-1.74%	-9.79%	0.27%	-2.97%	-
BPI Philippine Equity Index Fund	103.38	-1.87%	-9.55%	1.42%	-3.20%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	141.41	0.81%	0.21%	14.58%	29.14%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	111.12	0.13%	-0.57%	17.70%	12.24%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	106.59	-2.13%	-6.86%	2.17%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	96.36	-0.50%	-8.57%	-10.27%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	111.23	0.71%	4.04%	-	-	-
<b>Odyssey Funds</b>						
<b>Bond Funds</b>						
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.68	0.02%	-0.57%	0.84%	4.02%	4.33%
Odyssey Peso Bond Fund	260.29	0.56%	-3.40%	-2.76%	-4.21%	-7.80%
Odyssey Phil. Dollar Bond Fund	27.12	-0.22%	-2.73%	-0.26%	3.67%	9.80%
<b>Balanced Funds</b>						
Odyssey Diversified Cap. Fund	170.21	-0.19%	-5.72%	-2.06%	-6.41%	#####
Odyssey Diversified Bal. Fund	188.49	-0.86%	-8.03%	-2.31%	-9.34%	#####
<b>Equity Funds</b>						
Odyssey Phil. Equity Fund	455.09	-1.77%	#####	-0.02%	-7.35%	#####
Odyssey Phil. High Con. Eq. Fund	142.80	-1.75%	#####	-0.39%	-11.33%	-31.2%
Odyssey AP High Div. Eq. Fund <sup>1</sup>	11.49	-0.86%	-0.43%	9.12%	4.26%	12.98%
<b>BPI PERA Funds</b>						
BPI PERA MONEY MARKET <sup>13</sup>	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.98	0.00%	-5.77%	-3.92%	-	-
BPI PERA CORP. <sup>13</sup>	0.97	0.00%	0.00%	1.04%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.05	-0.94%	-9.48%	0.96%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds		BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund
	4/17/2018	145.14	238.41	179.61	169.29	106.59	111.23
	4/16/2018	145.13	238.41	179.76	169.28	108.91	110.45
	4/13/2018	145.10	238.36	179.84	169.27	109.35	110.45
	4/12/2018	145.09	238.41	179.93	169.25	112.22	110.76
	4/11/2018	145.09	238.39	180.03	169.25	111.26	110.02
	4/10/2018	145.08	238.38	179.93	169.20	111.06	110.50
	3/16/2018	144.86	237.89	179.27	168.99	112.86	112.16
	2/15/2018	144.62	237.56	179.97	168.66	117.92	111.58
	1/17/2018	144.39	237.18	180.22	169.42	122.21	112.96
	12/15/2017	144.16	236.64	179.57	169.10	113.38	—
	4/17/2017	142.86	233.99	177.44	166.85	—	—
	WoW % Chg	0.04%	0.01%	-0.18%	0.05%	-4.02%	0.66%
	MoM % Chg	0.19%	0.22%	0.19%	0.18%	-5.56%	-0.83%
	YoY % Chg	1.60%	1.89%	1.22%	1.46%	—	—
<b>BPI Investment Funds</b>							
		Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Bond Fund-of-Funds	BPI Philippine High Dividend Equity Fund	
	4/17/2018	299.30	173.80	166.45	350.91	129.19	
	4/16/2018	299.29	175.40	169.46	350.91	131.48	
	4/13/2018	299.27	175.74	170.21	349.40	131.99	
	4/12/2018	299.26	177.33	173.14	350.24	134.11	
	4/11/2018	299.25	176.24	171.07	348.41	132.58	
	4/10/2018	299.24	176.19	170.95	349.67	132.55	
	3/16/2018	299.00	179.40	177.06	343.80	137.07	
	2/15/2018	298.74	183.32	184.40	360.21	142.77	
	1/17/2018	298.57	186.09	189.39	352.52	146.42	
	12/15/2017	298.27	181.12	180.07	359.18	139.50	
	4/17/2017	296.05	172.42	164.90	342.39	128.84	
	WoW % Chg	0.02%	-1.36%	-2.63%	2.07%	-2.53%	
	MoM % Chg	0.10%	-3.12%	-5.99%	-2.58%	-5.75%	
	YoY % Chg	1.10%	0.80%	0.94%	16.59%	0.27%	
<b>BPI Investment Funds</b>							
		ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund	
	4/17/2018	208.87	207.89	103.38	95.78	96.36	
	4/16/2018	208.87	208.30	105.35	95.82	96.84	
	4/13/2018	208.79	208.58	105.76	95.82	97.66	
	4/12/2018	209.27	208.90	107.68	95.87	98.95	
	4/11/2018	209.86	208.85	106.35	95.91	97.84	
	4/10/2018	42100.00	208.78	106.23	95.88	97.13	
	3/16/2018	209.79	208.05	109.97	95.54	102.07	
	2/15/2018	206.85	206.51	114.82	95.77	103.49	
	1/17/2018	211.70	213.23	118.08	96.39	106.65	
	12/15/2017	217.09	212.87	111.36	96.45	101.97	
	4/17/2017	217.52	207.08	101.93	95.98	—	
	WoW % Chg	-0.44%	-0.43%	-2.68%	-0.10%	-0.79%	
	MoM % Chg	0.98%	-0.08%	-5.99%	0.25%	-5.59%	
	YoY % Chg	-3.21%	-2.41%	1.42%	-0.21%	—	



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
4/17/2015	1.01	0.98	0.97	1.05
4/16/2018	1.01	0.98	0.97	1.06
4/13/2018	1.01	0.99	0.98	1.07
4/12/2018	1.01	1.00	0.98	1.09
4/11/2018	1.01	0.99	0.97	1.07
4/10/2018	1.01	1.00	0.98	1.07
3/16/2018	1.01	0.98	0.96	1.11
2/15/2018	1.01	1.00	0.97	1.16
1/17/2018	1.01	1.04	0.98	1.19
12/15/2017	1.01	1.03	0.97	1.13
4/17/2017	—	—	—	—
WoW % Chg	0.00%	-2.00%	-1.02%	-1.87%
MoM % Chg	0.00%	0.00%	1.04%	-5.41%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	4/17/2018	125.68	260.29
4/16/2018	125.65	258.83	27.18
4/13/2018	126.01	260.68	27.21
4/12/2018	126.00	261.05	27.24
4/11/2018	125.91	259.42	27.23
4/10/2018	125.83	260.93	27.23
3/16/2018	125.16	256.49	27.16
2/15/2018	126.14	262.80	27.06
1/17/2018	126.89	269.88	27.91
12/15/2017	126.09	269.61	27.87
11/17/2017	126.03	270.42	27.80
4/17/2017	124.63	267.68	27.19
WoW % Chg	-0.12%	-0.25%	-0.40%
MoM % Chg	0.42%	1.48%	-0.15%
YoY % Chg	0.84%	-2.76%	-0.26%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	4/17/2018	455.09	142.80
4/16/2018	463.30	145.34	11.49
4/13/2018	465.37	145.82	11.59
4/12/2018	473.46	148.34	11.57
4/11/2018	467.73	146.83	11.59
4/10/2018	467.51	146.87	11.57
3/16/2018	485.25	152.06	11.75
2/15/2018	506.00	159.62	11.69
1/17/2018	518.51	165.27	12.04
12/15/2017	494.55	155.53	11.35
11/17/2017	495.09	156.27	11.31
4/17/2017	455.19	143.36	10.59
WoW % Chg	-2.66%	-2.77%	-0.69%
MoM % Chg	-6.22%	-6.09%	-2.21%
YoY % Chg	-0.02%	-0.39%	9.12%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	4/17/2018	170.21
4/16/2018	170.54	190.12
4/13/2018	171.67	191.26
4/12/2018	172.85	193.40
4/11/2018	171.39	191.46
4/10/2018	172.04	191.87
3/16/2018	172.22	194.70
2/15/2018	177.39	201.71
1/17/2018	182.21	207.70
12/15/2017	179.13	202.17
11/17/2017	179.51	202.67
4/17/2017	173.79	192.95
WoW % Chg	-1.06%	-1.76%
MoM % Chg	-1.17%	-3.19%
YoY % Chg	-2.06%	-2.31%

