

March 15, 2018

## Absolute Returns – as of March 14, 2018

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	144.84	0.00%	0.40%	1.52%	4.46%	7.00%
BPI Money Market Fund <sup>4</sup>	237.94	0.00%	0.46%	1.85%	5.27%	11.52%
BPI Premium Bond Fund	179.31	-0.07%	-0.18%	1.00%	2.81%	4.68%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	169.00	-0.01%	-0.11%	1.87%	5.87%	7.56%
BPI US Dollar Short Term Fund <sup>6</sup>	298.99	0.00%	0.19%	1.15%	4.34%	8.69%
ABF Philippines Bond Index Fund <sup>3</sup>	207.94	-0.21%	-4.14%	-3.17%	-1.92%	3.37%
Philippine Dollar Bond Index Fund	207.27	0.08%	-2.70%	1.92%	7.16%	18.17%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.62	-0.04%	-0.79%	-	-	-

### Balanced Funds

BPI Balanced Fund	180.64	-0.44%	-1.71%	7.15%	4.14%	14.59%
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### Equity Funds

BPI Equity Value Fund	179.27	-0.81%	-3.01%	13.50%	6.23%	27.19%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	360.89	-0.49%	3.84%	20.07%	27.77%	56.46%
BPI Philippine High Dividend Equity Fund	138.95	-0.86%	-2.97%	12.63%	6.29%	-
BPI Philippine Equity Index Fund	111.45	-0.85%	-2.49%	14.58%	6.26%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	145.95	-0.65%	3.43%	16.69%	36.47%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	111.37	-0.40%	-0.35%	22.65%	17.88%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	113.02	-1.53%	-1.24%	14.81%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	103.69	-0.45%	-1.61%	1.56%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	112.56	-0.28%	5.28%	-	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.15	-0.14%	-0.99%	0.34%	2.93%	5.63%
Odyssey Peso Bond Fund	257.67	0.10%	-4.37%	-3.50%	-4.93%	-2.24%
Odyssey Phl. Dollar Bond Fund	27.09	0.04%	-2.83%	1.08%	5.16%	12.31%

### Balanced Funds

Odyssey Diversified Cap. Fund	173.49	-0.19%	-3.90%	1.34%	-4.22%	-4.07%
Odyssey Diversified Bal. Fund	196.62	-0.44%	-4.06%	4.36%	-4.76%	-8.98%

### Equity Funds

Odyssey Phl. Equity Fund	491.51	-0.82%	-3.05%	12.31%	0.84%	-7.75%
Odyssey Phl. High Con. Eq. Fund	154.32	-0.75%	-3.28%	11.68%	-5.81%	-26.0%
Odyssey AP High Div. Eq. Fund <sup>13</sup>	11.86	0.08%	2.77%	15.82%	15.26%	13.28%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.99	1.02%	-4.81%	-1.98%	-	-
BPI PERA CORP. <sup>13</sup>	0.96	-1.03%	-1.03%	0.00%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.13	0.00%	-2.59%	14.14%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds		BPI Short	BPI Money	BPI Premium	BPI Global	BPI Philippine	BPI Catholic
		Term Fund	Market Fund	Bond Fund	Bond Fund-of-Funds	Consumer Equity Index Fund	Values Global Equity Feeder Fund
	<b>3/14/2018</b>	<b>144.84</b>	<b>237.94</b>	<b>179.31</b>	<b>169.00</b>	<b>113.02</b>	<b>112.56</b>
	3/13/2018	144.84	237.94	179.44	169.01	114.78	112.88
	3/12/2018	144.83	237.86	179.52	169.01	114.74	112.88
	3/9/2018	144.80	237.81	179.14	168.99	114.25	112.40
	3/8/2018	144.79	237.82	179.42	168.99	114.46	111.20
	3/7/2018	144.79	237.84	179.54	168.99	114.66	110.69
	2/14/2018	144.61	237.61	180.13	168.82	117.89	110.83
	1/12/2018	144.36	237.06	179.90	169.41	120.50	112.02
	12/14/2017	144.16	236.63	179.37	169.11	114.75	106.36
	11/14/2017	143.99	236.28	179.01	168.68	112.95	-
	3/14/2017	142.67	233.62	177.54	165.89	-	-
	WoW % Chg	0.03%	0.04%	-0.13%	0.01%	-1.43%	1.69%
	MoM % Chg	0.16%	0.14%	-0.46%	0.11%	-4.13%	1.56%
	YoY % Chg	1.52%	1.85%	1.06%	1.87%	-	-

BPI Investment Funds		Dollar	BPI	BPI	BPI Global	BPI Philippine
		Short Term Fund	Balanced Fund	Equity Value Fund	Equity Fund-of-Funds	High Dividend Equity Fund
	<b>3/14/2018</b>	<b>298.99</b>	<b>180.64</b>	<b>179.27</b>	<b>360.89</b>	<b>138.95</b>
	3/13/2018	298.98	181.44	180.73	360.89	140.15
	3/12/2018	298.97	181.80	181.42	362.65	140.67
	3/9/2018	298.94	180.88	179.83	362.23	139.28
	3/8/2018	298.93	180.98	179.98	357.71	139.45
	3/7/2018	298.92	181.17	180.39	356.07	139.67
	2/14/2018	298.75	183.14	184.04	355.30	142.73
	1/12/2018	298.53	185.95	188.93	347.44	146.32
	12/14/2017	298.27	182.63	182.61	356.78	141.29
	11/14/2017	298.02	181.59	181.56	343.31	140.66
	3/14/2017	295.59	168.59	157.95	337.90	123.37
	WoW % Chg	0.02%	-0.29%	-0.62%	1.57%	-0.52%
	MoM % Chg	0.08%	-1.37%	-2.59%	3.87%	-2.65%
	YoY % Chg	1.15%	7.15%	13.50%	20.07%	12.63%

BPI Investment Funds		ABF Phils	Philippine	BPI	BPI Fixed	BPI Philippine
		Bond Index Fund	Dollar Bond Index Fund	Philippine Equity Index Fund	Income Portfolio of Funds	Infrastructure Equity Index Fund
	<b>3/14/2018</b>	<b>207.94</b>	<b>207.27</b>	<b>111.45</b>	<b>95.62</b>	<b>103.69</b>
	3/13/2018	207.94	207.10	112.40	95.66	104.16
	3/12/2018	208.37	207.00	112.85	95.66	103.83
	3/9/2018	208.29	207.18	111.78	95.47	103.08
	3/8/2018	209.04	207.15	111.91	95.61	102.93
	3/7/2018	209.04	207.17	112.20	95.67	102.06
	2/14/2018	209.48	207.03	114.64	95.83	103.88
	1/12/2018	211.96	213.34	117.64	96.20	103.61
	12/14/2017	216.31	212.81	113.02	96.61	103.44
	11/14/2017	217.10	211.94	112.06	96.90	107.93
	3/14/2017	218.42	203.37	97.27	95.55	-
	WoW % Chg	-0.74%	0.05%	-0.67%	-0.05%	1.60%
	MoM % Chg	-1.90%	0.12%	-2.78%	-0.22%	-0.18%
	YoY % Chg	-3.17%	-2.70%	14.58%	0.07%	-



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA	BPI PERA	BPI PERA
	MONEY MARKET	GOVT BOND FUND	CORP.	EQUITY FUND
3/13/2015	1.01	0.99	0.96	1.13
3/13/2018	1.01	0.98	0.97	1.13
3/12/2018	1.01	0.99	0.97	1.14
3/9/2018	1.01	1.00	0.96	1.13
3/8/2018	1.01	1.00	0.97	1.13
3/7/2018	1.01	0.99	0.97	1.13
2/14/2018	1.01	0.99	0.97	1.16
1/12/2018	1.01	1.04	0.97	1.19
12/14/2017	1.01	1.03	0.97	1.15
11/14/2017	1.00	1.04	0.97	1.14
3/14/2017	—	—	—	—
WoW % Chg	0.00%	0.00%	-1.03%	0.00%
MoM % Chg	0.00%	0.00%	-1.03%	-2.59%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	3/14/2018	125.15	257.67
3/13/2018	125.33	257.42	27.08
3/12/2018	125.41	257.94	27.07
3/9/2018	125.28	259.03	27.09
3/8/2018	125.35	260.20	27.08
3/7/2018	125.44	260.03	27.09
2/14/2018	126.17	263.84	27.12
1/12/2018	126.34	268.94	27.94
12/14/2017	126.07	270.26	27.86
11/14/2017	125.83	269.87	27.73
10/13/2017	126.94	273.59	27.85
3/14/2017	124.73	267.01	26.80
WoW % Chg	-0.23%	-0.91%	0.00%
MoM % Chg	-0.81%	-2.34%	-0.11%
YoY % Chg	0.34%	-3.50%	1.08%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	3/14/2018	491.51	154.32
3/13/2018	495.58	155.49	11.86
3/12/2018	497.54	156.03	11.85
3/9/2018	493.03	154.92	11.70
3/8/2018	493.70	155.03	11.62
3/7/2018	494.66	155.49	11.52
2/14/2018	504.89	159.28	11.57
1/12/2018	517.17	164.45	11.97
12/14/2017	501.35	157.90	11.39
11/14/2017	499.27	157.87	11.31
10/13/2017	504.09	159.58	11.28
3/14/2017	437.65	138.18	10.23
WoW % Chg	-0.64%	-0.75%	2.51%
MoM % Chg	-2.65%	-3.11%	3.31%
YoY % Chg	12.31%	11.68%	15.82%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	3/14/2018	173.49
3/13/2018	173.82	197.49
3/12/2018	174.32	198.17
3/9/2018	174.30	197.46
3/8/2018	174.91	197.97
3/7/2018	174.96	198.14
2/14/2018	177.79	201.88
1/12/2018	181.54	207.00
12/14/2017	180.30	203.95
11/14/2017	179.70	203.30
10/13/2017	181.97	205.92
3/14/2017	171.20	188.40
WoW % Chg	-0.84%	-0.77%
MoM % Chg	-2.42%	-2.61%
YoY % Chg	1.34%	4.36%