

February 23, 2018

## Absolute Returns – as of February 22, 2018

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	144.68	0.01%	0.29%	1.49%	4.43%	7.01%
BPI Money Market Fund <sup>4</sup>	237.59	0.01%	0.31%	1.79%	5.22%	12.26%
BPI Premium Bond Fund	179.41	-0.07%	-0.13%	0.85%	2.94%	6.00%
BPI Global Bond Fund-of-Funds <sup>3,5</sup>	168.92	-0.04%	-0.16%	1.62%	5.77%	7.82%
BPI US Dollar Short Term Fund <sup>8</sup>	298.81	0.00%	0.13%	1.12%	4.39%	8.80%
ABF Philippines Bond Index Fund <sup>3</sup>	209.03	-1.51%	-3.63%	-4.40%	-1.99%	6.25%
Philippine Dollar Bond Index Fund	206.99	-0.12%	-2.83%	0.70%	7.31%	17.59%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.63	-0.15%	-0.78%	-	-	-

### Balanced Funds

BPI Balanced Fund	182.28	-0.64%	-0.82%	7.92%	5.40%	16.56%
-------------------	--------	--------	--------	-------	-------	--------

### Equity Funds

BPI Equity Value Fund	182.59	-1.16%	-1.22%	15.16%	8.74%	30.93%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	355.57	-0.24%	2.31%	19.44%	25.73%	56.98%
BPI Philippine High Dividend Equity Fund	141.36	-1.18%	-1.23%	14.43%	8.26%	-
BPI Philippine Equity Index Fund	113.59	-1.14%	-0.62%	16.23%	8.38%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	142.54	-0.49%	1.01%	14.55%	29.89%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	112.59	-0.14%	0.74%	25.45%	14.63%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	115.49	-1.59%	0.92%	15.10%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	104.35	-0.29%	-0.99%	3.77%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	111.09	-0.41%	3.91%	-	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.49	-0.21%	-0.72%	0.26%	3.28%	6.80%
Odyssey Peso Bond Fund	260.84	0.13%	-3.20%	-4.40%	-4.64%	1.16%
Odyssey Phil. Dollar Bond Fund	27.10	-0.04%	-2.80%	0.26%	5.45%	11.71%

### Balanced Funds

Odyssey Diversified Cap. Fund	175.94	-0.29%	-2.55%	1.13%	-3.03%	-1.23%
Odyssey Diversified Bal. Fund	199.80	-0.62%	-2.51%	4.82%	-2.60%	-6.73%

### Equity Funds

Odyssey Phil. Equity Fund	500.64	-1.19%	-1.25%	14.13%	3.67%	-5.68%
Odyssey Phil. High Con. Eq. Fund	157.65	-1.02%	-1.20%	13.36%	-3.90%	-24.9%
Odyssey AP High Div. Eq. Fund <sup>3</sup>	11.78	0.86%	2.08%	15.15%	11.66%	12.40%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.98	-1.01%	-5.77%	-4.85%	-	-
BPI PERA CORP. <sup>13</sup>	0.96	-1.03%	-1.03%	-1.03%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.15	-0.86%	-0.86%	16.16%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short	BPI Money	BPI	BPI Global	BPI Philippine	BPI Catholic
	Term Fund	Market Fund	Premium Bond Fund	Bond Fund-of-Funds	Consumer Equity Index Fund	Values Global Equity Feeder Fund
2/22/2018	144.68	237.59	179.41	168.92	115.49	111.09
2/21/2018	144.67	237.56	179.53	168.98	117.35	111.55
2/20/2018	144.66	237.56	179.98	168.87	118.68	111.55
2/19/2018	144.65	237.64	179.94	168.79	118.13	112.19
2/15/2018	144.62	237.56	179.97	168.79	117.92	111.58
2/14/2018	144.61	237.61	180.13	168.82	117.89	110.83
1/22/2018	144.43	237.27	179.94	169.36	124.27	114.22
12/22/2017	144.21	236.74	179.56	169.09	114.23	107.07
11/22/2017	144.03	236.33	178.74	168.86	110.75	106.57
10/20/2017	143.86	236.13	180.07	169.05	112.67	—
2/22/2017	142.56	233.42	177.90	166.23	—	—
WoW % Chg	0.05%	-0.01%	-0.40%	0.06%	-2.04%	0.23%
MoM % Chg	0.17%	0.13%	-0.29%	-0.26%	-7.07%	-2.74%
YoY % Chg	1.49%	1.79%	0.85%	1.62%	—	—
BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund	
	2/22/2018	298.81	182.28	182.59	355.57	141.36
2/21/2018	298.80	183.46	184.73	355.57	143.05	
2/20/2018	298.79	184.64	186.93	356.43	144.85	
2/19/2018	298.77	184.49	186.57	358.30	144.49	
2/15/2018	298.74	183.32	184.40	357.24	142.77	
2/14/2018	298.75	183.14	184.04	352.52	142.73	
1/22/2018	298.60	187.07	191.30	347.44	147.86	
12/22/2017	298.34	182.24	182.03	364.66	140.96	
11/22/2017	298.07	180.40	179.09	346.08	138.59	
10/20/2017	297.79	182.27	182.62	341.82	141.20	
2/22/2017	295.50	168.90	158.56	337.68	123.53	
WoW % Chg	0.02%	-0.47%	-0.79%	2.34%	-0.96%	
MoM % Chg	0.07%	-2.56%	-4.55%	-2.49%	-4.40%	
YoY % Chg	1.12%	7.92%	15.16%	19.44%	14.43%	
BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund	
	2/22/2018	209.03	206.99	113.59	95.63	104.35
2/21/2018	209.03	207.23	114.90	95.77	104.65	
2/20/2018	212.23	207.19	116.27	95.77	105.69	
2/19/2018	211.73	206.67	116.10	95.77	105.37	
2/15/2018	211.63	206.51	114.82	95.77	103.49	
2/14/2018	211.70	207.03	114.64	95.83	103.88	
1/22/2018	211.96	212.26	119.41	96.12	106.53	
12/22/2017	216.34	212.68	112.65	96.47	104.12	
11/22/2017	217.08	212.82	110.49	96.65	104.82	
10/20/2017	217.77	212.43	112.72	97.40	109.69	
2/22/2017	219.60	205.56	97.73	97.10	—	
WoW % Chg	-1.38%	-0.02%	-0.92%	-0.21%	0.45%	
MoM % Chg	-3.38%	-2.48%	-4.87%	-0.51%	-2.05%	
YoY % Chg	-4.40%	-2.83%	16.23%	-1.51%	—	



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
2/20/2015	1.01	0.98	0.96	1.15
2/21/2018	1.01	0.99	0.97	1.16
2/20/2018	1.01	0.98	0.97	1.17
2/19/2018	1.01	1.00	0.97	1.17
2/15/2018	1.01	1.00	0.97	1.16
2/14/2018	1.01	0.99	0.97	1.16
1/22/2018	1.01	1.03	0.98	1.20
12/22/2017	1.01	1.03	0.97	1.15
11/22/2017	1.00	1.03	0.97	1.13
10/20/2017	1.00	1.07	0.98	1.14
2/22/2017	—	—	—	—
WoW % Chg	0.00%	-1.01%	-1.03%	-0.86%
MoM % Chg	0.00%	-4.85%	-2.04%	-4.17%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	2/22/2018	125.49	260.84
2/21/2018	125.75	260.50	27.11
2/20/2018	126.09	264.05	27.13
2/19/2018	126.19	262.79	27.08
2/15/2018	126.14	262.80	27.06
2/14/2018	126.17	263.84	27.12
1/22/2018	126.74	269.24	27.79
12/22/2017	126.01	268.61	27.83
11/22/2017	125.93	269.67	27.84
10/20/2017	126.50	273.20	27.81
9/22/2017	126.57	273.10	27.89
2/22/2017	125.17	272.85	27.03
WoW % Chg	-0.54%	-1.14%	-0.07%
MoM % Chg	-0.99%	-3.12%	-2.48%
YoY % Chg	0.26%	-4.40%	0.26%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	2/22/2018	500.64	157.65
2/21/2018	506.66	159.27	11.78
2/20/2018	512.78	161.14	11.68
2/19/2018	511.88	161.24	11.72
2/15/2018	506.00	159.62	11.69
2/14/2018	504.89	159.28	11.57
1/22/2018	523.82	166.71	12.15
12/22/2017	499.54	157.62	11.47
11/22/2017	491.91	155.33	11.41
10/20/2017	502.69	159.16	11.32
9/22/2017	493.88	156.62	11.03
2/22/2017	438.64	139.07	10.29
WoW % Chg	-0.84%	-1.02%	1.82%
MoM % Chg	-4.43%	-5.43%	-3.05%
YoY % Chg	14.13%	13.36%	15.15%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	2/22/2018	175.94
2/21/2018	176.46	201.05
2/20/2018	178.75	203.79
2/19/2018	178.11	203.16
2/15/2018	177.39	201.71
2/14/2018	177.79	201.88
1/22/2018	182.48	208.50
12/22/2017	179.36	203.02
11/22/2017	178.82	201.70
10/20/2017	181.61	205.32
9/22/2017	180.61	203.60
2/22/2017	173.97	190.61
WoW % Chg	-1.04%	-1.03%
MoM % Chg	-3.58%	-4.17%
YoY % Chg	1.13%	4.82%

