

February 22, 2017

Absolute Returns – as of February 21, 2017

BPI Investment Funds						
Bond Funds						
	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
BPI Short Term Fund	142.56	0.01%	0.22%	1.45%	4.11%	8.34%
BPI Money Market Fund ⁴	233.41	0.00%	0.24%	1.66%	4.87%	24.68%
BPI Premium Bond Fund	177.90	-0.08%	0.29%	0.80%	3.62%	11.54%
BPI Global Bond Fund-of-Funds ^{3,5}	166.03	-0.01%	0.76%	3.48%	6.63%	10.47%
BPI US Dollar Short Term Fund ⁸	295.49	0.01%	0.23%	1.14%	8.37%	16.01%
ABF Philippines Bond Index Fund ³	219.29	0.05%	1.96%	1.61%	12.15%	24.75%
Philippine Dollar Bond Index Fund	205.41	0.01%	2.07%	1.81%	17.83%	27.68%
BPI Fixed Income Portfolio Fund of Funds ^{10,11}	97.36	0.05%	1.90%	-	-	-
Balanced Funds						
BPI Balanced Fund	168.50	0.01%	3.07%	3.58%	10.85%	25.51%
Equity Funds						
BPI Equity Value Fund	157.79	0.03%	5.92%	6.39%	17.60%	32.88%
BPI Global Equity Fund-of-Funds ^{3,6}	296.87	-0.01%	6.15%	14.90%	14.11%	38.24%
BPI Philippine High Dividend Equity Fund	122.94	0.07%	6.18%	5.76%	15.65%	-
BPI Philippine Equity Index Fund	97.45	0.02%	6.20%	7.08%	14.92%	-
BPI US Equity Index Feeder Fund ⁹	123.72	-0.01%	4.62%	22.90%	-	-
BPI European Equity Feeder Fund ^{3,7}	89.84	0.00%	6.43%	12.79%	-	-
BPI Philippine Consumer Equity Index Fund ¹²	100.33	0.11%	-	-	-	-
BPI Philippine Infrastructure Equity Index Fund ^{11,10,12}	100.42	-0.11%	-	-	-	-
Odyssey Funds						
Bond Funds						
	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund ⁹	125.05	-0.13%	0.18%	1.49%	5.30%	12.34%
Odyssey Peso Bond Fund	273.50	-0.05%	1.70%	0.44%	7.27%	17.49%
Odyssey Phil. Dollar Bond Fund	27.01	0.00%	1.50%	1.27%	15.18%	21.12%
Odyssey TE Peso FI Fund	289.33	-0.17%	1.72%	1.01%	8.10%	20.37%
Balanced Funds						
Odyssey Diversified Cap. Fund	173.95	-0.05%	2.65%	1.25%	6.63%	10.05%
Odyssey Diversified Bal. Fund	190.27	-0.02%	3.22%	2.21%	6.89%	2.14%
Equity Funds						
Odyssey Phil. Equity Fund	436.57	0.00%	4.75%	3.86%	7.82%	-5.14%
Odyssey Phil. High Con. Eq. Fund	138.40	-0.04%	4.52%	6.54%	1.98%	-29.5%
Odyssey AP High Div. Eq. Fund ³	10.28	0.19%	7.19%	17.35%	8.32%	6.53%
Odyssey TE Phil. Equity Fund	359.27	0.00%	4.76%	3.75%	8.76%	-3.26%
BPI PERA Funds						
BPI PERA MONEY MARKET ¹³	1.00	0.00%	0.00%	-	-	-
BPI PERA GOVT BOND FUND ¹³	1.03	0.00%	-	-	-	-
BPI PERA CORP. ¹³	0.96	0.00%	-4.00%	-	-	-
BPI PERA EQUITY FUND ¹³	0.99	0.00%	-1.00%	-	-	-

Notes:

- ¹ Percentage change from t-2 prices DoD: Day-on-Day
- ² Percentage change from December 29, 2016
- ³ Prices are as of t-2; Percentage change from t-3 prices
- ⁴ Formerly BPI Institutional Fund
- ⁵ Formerly BPI International Fund Plus
- ⁶ Formerly BPI Global Equity Fund
- ⁷ Formerly BPI European Equity Index Feeder Fund
- ⁸ Formerly BPI Global Philippine Fund
- ⁹ Formerly Odyssey Peso Income Fund
- ¹⁰ Launched September 1, 2016
- ¹¹ MTD returns since inception
- ¹² Launch date: Jan. 16, 2017
- ¹³ Launch date: Dec.16, 2016

Net Asset Value Per Unit (NAVPU) Summary – UITFs

	BPI Short Term Fund		BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund
	2/21/2017	142.56	233.41	177.90	166.03	100.33
2/20/2017	142.55	233.41	178.04	166.04	100.22	
2/17/2017	142.53	233.37	178.04	166.03	99.24	
2/16/2017	142.53	233.33	177.96	166.05	99.55	
2/15/2017	142.52	233.39	178.16	166.05	97.88	
2/14/2017	142.52	233.35	178.35	166.05	97.98	
1/20/2017	142.37	233.09	178.39	165.37	100.03	
12/21/2016	142.19	232.76	177.32	164.47	—	
11/21/2016	142.02	232.44	176.18	163.99	—	
10/21/2016	141.86	232.14	178.44	165.09	—	
2/19/2016	140.52	229.59	176.48	160.44	—	
WoW % Chg	0.03%	0.03%	-0.25%	-0.01%	2.40%	
MoM % Chg	0.13%	0.14%	-0.27%	0.40%	0.30%	
YoY % Chg	1.45%	1.66%	0.80%	3.48%	—	

	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	2/21/2017	295.49	168.50	157.79	296.87
2/20/2017	295.45	168.48	157.74	296.87	122.86
2/17/2017	295.48	168.11	157.11	296.90	122.38
2/16/2017	295.43	168.57	157.93	296.74	123.06
2/15/2017	295.42	167.27	155.61	295.96	121.28
2/14/2017	295.44	167.61	156.33	294.18	121.83
1/20/2017	295.15	168.08	157.06	293.93	122.34
12/21/2016	294.72	161.66	145.75	285.37	113.26
11/21/2016	294.43	165.28	152.03	280.59	118.00
10/21/2016	294.34	173.41	166.72	276.66	129.58
2/19/2016	292.15	162.68	148.31	281.05	116.24
WoW % Chg	0.02%	0.53%	0.93%	1.00%	0.91%
MoM % Chg	0.12%	0.25%	0.46%	4.03%	0.49%
YoY % Chg	1.14%	3.58%	6.39%	14.90%	5.76%

	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio Fund of Funds	BPI Philippine Infrastructure Equity Index Fund
	2/21/2017	219.29	205.41	97.45	97.36
2/20/2017	219.29	205.39	97.43	97.36	100.53
2/17/2017	219.17	205.28	96.96	97.31	100.22
2/16/2017	219.07	205.08	97.48	97.27	101.21
2/15/2017	219.29	205.49	96.01	97.34	99.99
2/14/2017	219.86	205.83	96.44	97.47	100.57
1/20/2017	220.05	204.25	96.90	97.19	101.14
12/21/2016	219.18	200.89	89.67	95.28	—
11/21/2016	214.81	201.80	93.66	95.02	—
10/21/2016	215.78	210.12	102.77	98.66	—
2/19/2016	223.35	201.75	91.01	—	—
WoW % Chg	-0.35%	-0.20%	1.05%	-0.11%	-0.15%
MoM % Chg	0.05%	0.57%	0.57%	0.17%	-0.71%
YoY % Chg	1.61%	2.07%	7.08%	—	—



NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
2/21/2014	1.00	1.03	0.96	0.99
2/20/2017	1.00	1.03	0.96	0.99
2/17/2017	1.00	1.04	0.97	0.99
2/16/2017	1.00	1.03	0.97	0.99
2/15/2017	1.00	1.03	0.98	0.98
2/14/2017	1.00	1.04	0.98	0.98
1/20/2017	1.00	1.03	0.99	0.99
12/21/2016	—	—	—	—
11/21/2016	—	—	—	—
10/21/2016	—	—	—	—
2/19/2016	—	—	—	—
WoW % Chg	0.00%	-0.96%	-2.04%	1.02%
MoM % Chg	0.00%	0.00%	-3.03%	0.00%
YoY % Chg	—	—	—	—

NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund	Tax-Exempt Peso F.I. Fund
	2/21/2017	125.05	273.50	
2/20/2017	125.21	273.65	27.01	289.81
2/17/2017	125.39	274.30	27.00	290.30
2/16/2017	125.21	273.43	26.98	289.55
2/15/2017	125.54	273.96	27.03	289.94
2/14/2017	125.62	275.26	27.06	291.25
1/20/2017	125.54	271.43	26.92	287.13
12/21/2016	124.74	267.29	26.57	283.09
11/21/2016	123.79	265.74	26.68	281.55
10/21/2016	125.54	278.61	27.73	294.35
9/21/2016	126.24	283.28	28.08	298.92
2/19/2016	123.22	272.31	26.67	286.45
WoW % Chg	-0.45%	-0.64%	-0.18%	-0.66%
MoM % Chg	-0.39%	0.76%	0.33%	0.77%
YoY % Chg	1.49%	0.44%	1.27%	1.01%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund	T.E. Philippine Equity Fund	Diversified Capital Fund	Diversified Balanced Fund
	2/21/2017	436.57	138.40	10.28		
2/20/2017	436.55	138.46	10.26	357.92	174.04	190.31
2/17/2017	434.90	137.91	10.30	359.74	174.11	190.15
2/16/2017	437.13	138.59	10.33	354.52	174.01	190.38
2/15/2017	430.77	137.46	10.30	356.47	173.44	189.00
2/14/2017	433.14	137.46	10.30	356.47	174.31	190.01
1/20/2017	435.42	138.96	9.88	358.30	172.86	189.07
12/21/2016	408.94	129.84	9.64	336.49	167.87	182.26
11/21/2016	428.91	135.13	9.57	353.18	169.70	186.26
10/21/2016	464.16	147.40	10.10	382.20	180.00	198.68
9/21/2016	468.22	149.20	10.18	385.94	182.71	201.39
2/19/2016	420.36	129.90	8.76	346.28	171.81	186.16
WoW % Chg	0.79%	0.68%	0.00%	0.79%	-0.21%	0.14%
MoM % Chg	0.26%	-0.40%	4.05%	0.27%	0.63%	0.63%
YoY % Chg	3.86%	6.54%	17.35%	3.75%	1.25%	2.21%

