

February 13, 2017

## Absolute Returns – as of February 10, 2017

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	142.49	0.00%	0.18%	1.44%	4.09%	8.36%
BPI Money Market Fund <sup>4</sup>	233.30	-0.01%	0.19%	1.66%	4.85%	24.65%
BPI Premium Bond Fund	178.36	-0.04%	0.55%	0.68%	3.97%	11.75%
BPI Global Bond Fund-of-Funds <sup>3,5</sup>	165.95	0.01%	0.71%	3.59%	6.62%	10.45%
BPI US Dollar Short Term Fund <sup>8</sup>	295.36	0.00%	0.19%	1.12%	8.67%	16.22%
ABF Philippines Bond Index Fund <sup>3</sup>	220.66	0.13%	2.59%	3.33%	11.99%	25.58%
Philippine Dollar Bond Index Fund	205.46	-0.32%	2.09%	2.09%	19.20%	28.43%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	97.79	0.11%	2.36%	-	-	-

### Balanced Funds

BPI Balanced Fund	168.05	-0.07%	2.80%	4.35%	13.40%	28.38%
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### Equity Funds

BPI Equity Value Fund	157.02	-0.13%	5.40%	7.94%	22.25%	36.61%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	291.92	0.32%	4.38%	17.48%	14.92%	36.58%
BPI Philippine High Dividend Equity Fund	122.32	-0.07%	5.65%	7.39%	20.11%	-
BPI Philippine Equity Index Fund	96.84	-0.25%	5.54%	8.85%	19.32%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	121.40	0.59%	2.66%	24.69%	-	-
BPI European Equity Feeder Fund <sup>3,7</sup>	88.57	-0.29%	4.93%	14.45%	-	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	98.58	-0.71%	-	-	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>11,10,17</sup>	101.07	-0.16%	-	-	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.69	-0.04%	0.69%	1.64%	5.96%	12.91%
Odyssey Peso Bond Fund	274.37	-0.78%	2.03%	0.81%	7.88%	18.02%
Odyssey Phil. Dollar Bond Fund	27.03	-0.30%	1.58%	1.65%	16.16%	21.76%
Odyssey TE Peso FI Fund	290.39	-0.78%	2.10%	1.44%	9.05%	20.92%

### Balanced Funds

Odyssey Diversified Cap. Fund	174.16	-0.59%	2.77%	2.04%	8.11%	10.95%
Odyssey Diversified Bal. Fund	190.13	-0.48%	3.14%	3.26%	8.72%	3.38%

### Equity Funds

Odyssey Phil. Equity Fund	435.03	-0.14%	4.38%	5.81%	10.90%	-3.84%
Odyssey Phil. High Con. Eq. Fund	138.01	-0.33%	4.23%	8.18%	4.23%	-28.8%
Odyssey AP High Div. Eq. Fund <sup>3</sup>	10.16	0.40%	5.94%	18.97%	10.31%	6.05%
Odyssey TE Phil. Equity Fund	358.02	-0.14%	4.40%	5.73%	11.96%	-1.85%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.00	0.00%	0.00%	-	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	1.04	-0.95%	-	-	-	-
BPI PERA CORP. <sup>13</sup>	0.99	0.00%	-1.00%	-	-	-
BPI PERA EQUITY FUND <sup>13</sup>	0.99	0.00%	-1.00%	-	-	-

### Notes:

<sup>1</sup> Percentage change from t-2 prices DoD: Day-on-Day

<sup>2</sup> Percentage change from December 29, 2016

<sup>3</sup> Prices are as of t-2; Percentage change from t-3 prices

<sup>4</sup> Formerly BPI Institutional Fund

<sup>5</sup> Formerly BPI International Fund Plus

<sup>6</sup> Formerly BPI Global Equity Fund

<sup>7</sup> Formerly BPI European Equity Index Feeder Fund

<sup>8</sup> Formerly BPI Global Philippine Fund

<sup>9</sup> Formerly Odyssey Peso Income Fund

<sup>10</sup> Launched September 1, 2016

<sup>11</sup> MTD returns since inception

<sup>12</sup> Launch date: Jan. 16, 2017

<sup>13</sup> Launch date: Dec. 16, 2016

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund
	<b>2/10/2017</b>	<b>142.49</b>	<b>233.30</b>	<b>178.36</b>	<b>165.95</b>
2/9/2017	142.49	233.32	178.44	165.94	99.28
2/8/2017	142.48	233.30	178.58	165.87	100.31
2/7/2017	142.48	233.27	178.40	165.95	100.17
2/6/2017	142.47	233.31	178.26	165.95	100.37
2/3/2017	142.45	233.25	178.37	165.75	99.78
1/10/2017	142.31	232.99	178.20	165.23	—
12/9/2016	142.12	232.62	176.97	164.51	—
11/10/2016	141.96	232.33	177.71	164.73	—
10/10/2016	141.80	232.03	179.04	164.94	—
2/10/2016	140.47	229.50	177.16	160.20	—
WoW % Chg	0.03%	0.02%	-0.01%	0.12%	-1.20%
MoM % Chg	0.13%	0.13%	0.09%	0.44%	—
YoY % Chg	1.44%	1.66%	0.68%	3.59%	—

BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	<b>2/10/2017</b>	<b>295.36</b>	<b>168.05</b>	<b>157.02</b>	<b>291.92</b>
2/9/2017	295.35	168.16	157.23	291.92	122.41
2/8/2017	295.34	168.03	156.97	290.99	122.15
2/7/2017	295.34	168.41	157.56	290.13	122.52
2/6/2017	295.30	168.76	158.19	290.26	122.97
2/3/2017	295.24	168.02	156.84	291.29	122.01
1/10/2017	295.01	169.63	159.73	289.65	124.53
12/9/2016	294.58	165.86	153.18	285.02	118.81
11/10/2016	294.50	167.67	156.36	279.75	121.36
10/10/2016	294.23	172.33	164.47	278.54	128.03
2/10/2016	292.08	161.05	145.47	283.11	113.90
WoW % Chg	0.04%	0.02%	0.11%	0.78%	0.25%
MoM % Chg	0.12%	-0.93%	-1.70%	2.42%	-1.77%
YoY % Chg	1.12%	4.35%	7.94%	17.48%	7.39%

BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio Fund of Funds	BPI Philippine Infrastructure Equity Index Fund
	<b>2/10/2017</b>	<b>220.66</b>	<b>205.46</b>	<b>96.84</b>	<b>97.79</b>
2/9/2017	220.66	206.11	97.08	97.79	101.23
2/8/2017	220.38	205.74	96.84	97.68	100.21
2/7/2017	220.19	205.58	97.22	97.60	100.72
2/6/2017	219.80	204.98	97.65	97.44	100.93
2/3/2017	219.89	204.19	96.75	97.48	100.23
1/10/2017	219.66	205.67	98.74	97.16	—
12/9/2016	219.02	201.95	94.45	95.42	—
11/10/2016	214.99	206.55	96.41	96.98	—
10/10/2016	219.83	211.47	101.29	99.43	—
2/10/2016	225.41	201.25	88.97	—	—
WoW % Chg	0.46%	0.62%	0.09%	0.32%	0.84%
MoM % Chg	0.75%	-0.10%	-1.92%	0.65%	—
YoY % Chg	3.33%	2.09%	8.85%	—	—



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
2/10/2014	1.00	1.04	0.99	0.99
2/9/2017	1.00	1.05	0.99	0.99
2/8/2017	1.00	1.04	0.99	0.99
2/7/2017	1.00	1.04	0.99	0.99
2/6/2017	1.00	1.04	0.98	0.99
2/3/2017	1.00	1.03	0.99	0.99
1/10/2017	1.00	1.00	1.00	1.00
12/9/2016	—	—	—	—
11/10/2016	—	—	—	—
10/10/2016	—	—	—	—
2/10/2016	—	—	—	—
WoW % Chg	0.00%	0.97%	0.00%	0.00%
MoM % Chg	0.00%	4.00%	-1.00%	-1.00%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund	Tax-Exempt Peso F.I. Fund
	2/10/2017	125.69	274.37	
2/9/2017	125.74	276.52	27.11	292.66
2/8/2017	125.76	274.41	27.07	290.42
2/7/2017	125.64	273.88	27.05	289.91
2/6/2017	125.55	273.39	26.98	289.31
2/3/2017	125.58	269.87	26.90	285.24
1/10/2017	125.54	272.25	27.09	288.39
12/9/2016	124.55	268.64	26.69	284.45
11/10/2016	125.14	273.01	27.27	288.74
10/10/2016	126.28	280.56	27.92	296.08
9/9/2016	126.88	287.47	28.22	303.08
2/10/2016	123.66	272.16	26.59	286.26
WoW % Chg	0.09%	1.67%	0.48%	1.81%
MoM % Chg	0.12%	0.78%	-0.22%	0.69%
YoY % Chg	1.64%	0.81%	1.65%	1.44%

  

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund	T.E. Philippine Equity Fund	Diversified Capital Fund	Diversified Balanced Fund
	2/10/2017	435.03	138.01	10.16		
2/9/2017	435.64	138.47	10.16	358.52	175.20	191.05
2/8/2017	435.25	138.44	10.12	358.19	174.20	190.19
2/7/2017	436.51	138.71	10.08	359.22	174.13	190.31
2/6/2017	438.32	138.94	10.10	360.70	174.14	190.60
2/3/2017	434.51	138.12	10.03	357.59	172.01	188.49
1/10/2017	442.08	140.97	9.84	363.79	174.01	190.67
12/9/2016	427.04	135.49	9.88	351.44	170.53	186.22
11/10/2016	440.23	139.24	9.83	362.51	174.43	191.28
10/10/2016	459.50	146.02	10.16	378.53	180.34	198.25
9/9/2016	462.99	147.48	10.28	381.60	183.89	201.25
2/10/2016	411.15	127.57	8.53	338.62	170.67	184.12
WoW % Chg	0.12%	-0.08%	1.60%	0.12%	1.25%	0.87%
MoM % Chg	-1.59%	-2.10%	3.67%	-1.59%	0.09%	-0.28%
YoY % Chg	5.81%	8.18%	18.97%	5.73%	2.04%	3.26%

