

February 9, 2018

## Absolute Returns – as of February 8, 2018

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	144.57	0.01%	0.21%	1.47%	4.41%	7.02%
BPI Money Market Fund <sup>4</sup>	237.54	0.05%	0.29%	1.82%	5.26%	12.79%
BPI Premium Bond Fund	180.04	-0.03%	0.22%	0.82%	3.16%	7.20%
BPI Global Bond Fund-of-Funds <sup>3,5</sup>	169.19	0.06%	0.00%	2.00%	6.26%	8.30%
BPI US Dollar Short Term Fund <sup>8</sup>	298.70	0.00%	0.09%	1.14%	4.36%	9.33%
ABF Philippines Bond Index Fund <sup>3</sup>	214.93	-0.24%	-0.91%	-2.39%	-0.59%	11.20%
Philippine Dollar Bond Index Fund	208.72	-0.25%	-2.02%	1.45%	7.73%	19.03%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.78	-0.03%	-0.62%	-	-	-

### Balanced Funds

BPI Balanced Fund	183.72	-0.14%	-0.03%	9.34%	7.05%	19.21%
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### Equity Funds

BPI Equity Value Fund	185.23	-0.22%	0.21%	18.00%	11.69%	35.34%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	350.91	-0.04%	0.97%	20.95%	27.02%	55.04%
BPI Philippine High Dividend Equity Fund	143.44	-0.35%	0.16%	17.43%	10.97%	-
BPI Philippine Equity Index Fund	115.27	-0.26%	0.85%	19.03%	11.33%	-
BPI US Equity Index Feeder Fund <sup>3</sup>	141.38	-0.54%	0.19%	17.29%	32.28%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	112.12	1.39%	0.32%	26.82%	19.58%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	118.52	-0.45%	3.57%	18.15%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	105.30	-0.13%	-0.09%	5.08%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	109.06	-0.58%	2.01%	-	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	126.27	0.04%	-0.10%	0.41%	3.38%	8.17%
Odyssey Peso Bond Fund	263.84	-0.12%	-2.08%	-3.85%	-5.78%	3.84%
Odyssey Phil. Dollar Bond Fund	27.33	-0.26%	-1.97%	0.96%	5.60%	12.98%

### Balanced Funds

Odyssey Diversified Cap. Fund	178.22	-0.15%	-1.29%	2.31%	-2.54%	0.55%
Odyssey Diversified Bal. Fund	202.54	-0.19%	-1.17%	6.49%	-0.58%	-5.89%

### Equity Funds

Odyssey Phil. Equity Fund	507.65	-0.24%	0.14%	16.63%	6.48%	-5.35%
Odyssey Phil. High Con. Eq. Fund	160.17	0.06%	0.38%	15.70%	-1.87%	-25.7%
Odyssey AP High Div. Eq. Fund <sup>3</sup>	11.66	-0.26%	1.04%	15.67%	11.15%	11.69%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	1.00	-0.99%	-3.85%	-3.85%	-	-
BPI PERA CORP. <sup>13</sup>	0.98	0.00%	1.03%	-1.01%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.16	-0.85%	0.00%	17.17%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund
	<b>2/8/2018</b>	<b>144.57</b>	<b>237.54</b>	<b>180.04</b>	<b>169.19</b>	<b>118.52</b>
2/7/2018	144.56	237.41	180.09	169.09	119.05	109.70
2/6/2018	144.55	237.47	180.14	169.30	118.08	109.70
2/5/2018	144.54	237.49	180.11	169.32	118.43	110.49
2/2/2018	144.52	237.48	180.41	169.32	121.62	113.34
2/1/2018	144.51	237.44	180.27	169.43	120.35	115.25
1/8/2018	144.33	236.87	179.27	169.51	119.88	110.21
12/8/2017	144.12	236.55	179.27	169.03	111.79	106.39
11/8/2017	143.96	236.29	179.28	168.95	112.73	108.73
10/6/2017	143.78	235.93	179.68	168.94	112.90	—
2/8/2017	142.48	233.30	178.58	165.87	—	—
WoW % Chg	0.04%	0.04%	-0.13%	-0.14%	-1.52%	-5.37%
MoM % Chg	0.17%	0.28%	0.43%	-0.19%	-1.33%	-1.04%
YoY % Chg	1.47%	1.82%	0.82%	2.00%	—	—

  

BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	<b>2/8/2018</b>	<b>298.70</b>	<b>183.72</b>	<b>185.23</b>	<b>350.91</b>
2/7/2018	298.70	183.98	185.64	350.91	143.94
2/6/2018	298.70	182.61	183.10	351.06	141.92
2/5/2018	298.71	183.37	184.46	350.07	143.01
2/2/2018	298.68	185.55	188.50	360.54	146.11
2/1/2018	298.68	184.85	187.23	366.93	145.10
1/8/2018	298.50	185.30	187.81	366.67	145.31
12/8/2017	298.21	180.62	179.05	355.42	138.61
11/8/2017	297.97	183.13	184.17	340.82	142.41
10/6/2017	297.66	181.22	180.44	340.22	139.61
2/8/2017	295.34	168.03	156.97	336.03	122.15
WoW % Chg	0.01%	-0.61%	-1.07%	-4.30%	-1.14%
MoM % Chg	0.07%	-0.85%	-1.37%	-1.27%	-1.29%
YoY % Chg	1.14%	9.34%	18.00%	20.95%	17.43%

  

BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund
	<b>2/8/2018</b>	<b>214.93</b>	<b>208.72</b>	<b>115.27</b>	<b>95.78</b>
2/7/2018	214.93	209.24	115.57	95.81	105.44
2/6/2018	215.44	209.31	114.02	95.81	103.76
2/5/2018	215.54	208.65	114.89	95.89	105.17
2/2/2018	215.67	210.48	117.50	96.21	107.08
2/1/2018	215.57	211.15	116.54	96.17	106.92
1/8/2018	215.73	213.92	116.74	96.27	104.24
12/8/2017	216.82	212.71	110.93	96.27	103.14
11/8/2017	216.26	212.53	113.78	96.98	109.24
10/6/2017	218.43	212.32	111.32	97.49	110.57
2/8/2017	219.66	205.74	96.84	97.60	—
WoW % Chg	-0.37%	-1.15%	-1.09%	-0.41%	-1.52%
MoM % Chg	-0.87%	-2.43%	-1.26%	-0.51%	1.02%
YoY % Chg	-2.39%	-2.02%	19.03%	-1.86%	—



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
2/6/2015	1.01	1.00	0.98	1.16
2/7/2018	1.01	1.01	0.98	1.17
2/6/2018	1.01	1.01	0.97	1.15
2/5/2018	1.01	1.02	0.98	1.16
2/2/2018	1.01	1.01	0.98	1.18
2/1/2018	1.01	1.03	0.98	1.18
1/8/2018	1.01	1.03	0.97	1.18
12/8/2017	1.00	1.04	0.97	1.13
11/8/2017	1.00	1.05	0.97	1.16
10/6/2017	1.00	1.07	0.98	1.13
2/8/2017	—	—	—	—
WoW % Chg	0.00%	-2.91%	0.00%	-1.69%
MoM % Chg	0.00%	-2.91%	1.03%	-1.69%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	2/8/2018	126.27	263.84
2/7/2018	126.22	264.15	27.40
2/6/2018	126.26	264.62	27.42
2/5/2018	126.40	264.92	27.32
2/2/2018	126.93	268.43	27.54
2/1/2018	126.87	269.30	27.60
1/8/2018	126.16	268.25	27.99
12/8/2017	125.93	268.94	27.83
11/8/2017	125.40	270.48	27.80
10/6/2017	126.10	272.23	27.79
9/8/2017	126.58	274.58	28.00
2/8/2017	125.76	274.41	27.07
WoW % Chg	-0.47%	-2.03%	-0.98%
MoM % Chg	0.09%	-1.64%	-2.36%
YoY % Chg	0.41%	-3.85%	0.96%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	2/8/2018	507.65	160.17
2/7/2018	508.88	160.08	11.66
2/6/2018	501.91	158.18	11.69
2/5/2018	505.70	159.70	12.12
2/2/2018	516.62	162.94	12.30
2/1/2018	513.30	161.87	12.33
1/8/2018	514.34	164.09	11.85
12/8/2017	491.93	154.94	11.24
11/8/2017	506.81	160.04	11.40
10/6/2017	495.90	158.08	11.13
9/8/2017	479.27	152.27	11.10
2/8/2017	435.25	138.44	10.12
WoW % Chg	-1.10%	-1.05%	-5.59%
MoM % Chg	-1.30%	-2.39%	-1.35%
YoY % Chg	16.63%	15.70%	15.67%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	2/8/2018	178.22
2/7/2018	178.49	202.93
2/6/2018	177.87	201.53
2/5/2018	178.38	202.52
2/2/2018	181.24	206.32
2/1/2018	181.24	205.91
1/8/2018	181.01	206.23
12/8/2017	178.60	201.52
11/8/2017	180.90	205.29
10/6/2017	180.34	203.67
9/8/2017	179.57	200.95
2/8/2017	174.20	190.19
WoW % Chg	-1.67%	-1.64%
MoM % Chg	-1.54%	-1.79%
YoY % Chg	2.31%	6.49%

