

February 5, 2018

Absolute Returns – as of February 2, 2018

BPI Investment Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
BPI Short Term Fund	144.52	0.01%	0.18%	1.45%	4.38%	7.03%
BPI Money Market Fund ⁴	237.48	0.02%	0.26%	1.83%	5.25%	13.01%
BPI Premium Bond Fund	180.41	0.08%	0.43%	1.18%	3.32%	7.54%
BPI Global Bond Fund-of-Funds ^{3,5}	169.37	-0.04%	0.11%	2.23%	6.76%	8.28%
BPI US Dollar Short Term Fund ⁸	298.68	0.00%	0.09%	1.17%	4.33%	8.93%
ABF Philippines Bond Index Fund ³	215.57	-0.07%	-0.62%	-1.79%	-0.81%	11.64%
Philippine Dollar Bond Index Fund	210.48	-0.32%	-1.19%	3.17%	8.05%	19.46%
BPI Fixed Income Portfolio Fund of Funds ^{10,11}	96.17	-0.01%	-0.22%	-	-	-

Balanced Funds

BPI Balanced Fund	185.55	0.38%	0.96%	10.44%	8.86%	22.02%
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Equity Funds

BPI Equity Value Fund	188.50	0.68%	1.98%	20.16%	15.01%	40.25%
BPI Global Equity Fund-of-Funds ^{3,6}	366.93	0.07%	5.58%	26.96%	35.91%	62.20%
BPI Philippine High Dividend Equity Fund	146.11	0.70%	2.02%	19.76%	14.91%	-
BPI Philippine Equity Index Fund	117.50	0.82%	2.80%	21.45%	14.90%	-
BPI US Equity Index Feeder Fund ³	148.65	-0.11%	5.34%	24.01%	43.17%	-
BPI European Equity Feeder Fund ^{3,7}	117.60	-0.10%	5.23%	33.00%	26.82%	-
BPI Philippine Consumer Equity Index Fund ¹²	121.62	1.06%	6.27%	21.95%	-	-
BPI Philippine Infrastructure Equity Index Fund ¹²	107.08	0.15%	1.60%	6.97%	-	-
BPI Catholic Values Global Equity Feeder Fund ¹⁴	115.25	0.57%	7.80%	-	-	-

Odyssey Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund ⁹	126.93	0.05%	0.42%	1.08%	3.93%	9.10%
Odyssey Peso Bond Fund	268.43	-0.32%	-0.38%	-2.41%	-5.03%	6.39%
Odyssey Phil. Dollar Bond Fund	27.54	-0.22%	-1.22%	2.42%	5.64%	13.43%

Balanced Funds

Odyssey Diversified Cap. Fund	181.24	0.00%	0.39%	3.87%	-1.02%	3.19%
Odyssey Diversified Bal. Fund	206.32	0.20%	0.67%	8.34%	1.97%	-3.01%

Equity Funds

Odyssey Phil. Equity Fund	516.62	0.65%	1.91%	18.70%	9.48%	-2.44%
Odyssey Phil. High Con. Eq. Fund	162.94	0.66%	2.12%	17.64%	0.43%	-23.8%
Odyssey AP High Div. Eq. Fund ³	12.33	-0.16%	6.85%	23.67%	19.83%	17.09%

BPI PERA Funds

BPI PERA MONEY MARKET ¹³	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND ¹³	1.01	-1.94%	-2.88%	-3.81%	-	-
BPI PERA CORP. ¹³	0.98	0.00%	1.03%	0.00%	-	-
BPI PERA EQUITY FUND ¹³	1.18	0.00%	1.72%	19.19%	-	-

Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short	BPI Money	BPI	BPI Global	BPI Philippine	BPI Catholic
	Term Fund	Market Fund	Premium Bond Fund	Bond Fund-of-Funds	Consumer Equity Index Fund	Values Global Equity Feeder Fund
2/2/2018	144.52	237.48	180.41	169.37	121.62	115.25
2/1/2018	144.51	237.44	180.27	169.43	120.35	114.60
1/31/2018	144.50	237.46	180.45	169.36	120.49	114.60
1/30/2018	144.49	237.43	180.46	169.38	124.01	115.01
1/29/2018	144.49	237.41	180.23	169.38	126.62	115.71
1/26/2018	144.46	237.28	180.18	169.47	127.54	115.55
12/29/2017	144.26	236.86	179.64	169.20	114.44	106.91
12/1/2017	144.08	236.48	179.49	169.03	109.45	106.27
11/2/2017	143.92	236.26	179.94	169.06	113.89	108.63
10/2/2017	143.76	235.89	180.05	168.84	112.31	—
2/2/2017	142.45	233.22	178.31	165.67	—	—
WoW % Chg	0.04%	0.08%	0.13%	-0.06%	-4.64%	-0.26%
MoM % Chg	0.18%	0.26%	0.43%	0.10%	6.27%	7.80%
YoY % Chg	1.45%	1.83%	1.18%	2.23%	—	—
BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund	
	2/2/2018	298.68	185.55	188.50	366.93	146.11
2/1/2018	298.68	184.85	187.23	366.93	145.10	
1/31/2018	298.67	185.06	187.64	366.67	145.49	
1/30/2018	298.68	186.66	190.59	366.83	147.60	
1/29/2018	298.63	188.29	193.72	369.69	149.95	
1/26/2018	298.64	188.05	193.16	371.96	149.26	
12/29/2017	298.42	183.78	184.84	369.36	143.21	
12/1/2017	298.16	178.86	175.72	347.55	136.03	
11/2/2017	297.92	183.24	184.46	342.14	142.60	
10/2/2017	297.62	180.66	179.49	338.27	138.85	
2/2/2017	295.24	168.01	156.88	332.95	122.00	
WoW % Chg	0.01%	-1.33%	-2.41%	-0.66%	-2.11%	
MoM % Chg	0.09%	0.96%	1.98%	5.58%	2.02%	
YoY % Chg	1.17%	10.44%	20.16%	26.96%	19.76%	
BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund	
	2/2/2018	215.57	210.48	117.50	96.17	107.08
2/1/2018	215.57	211.15	116.54	96.18	106.92	
1/31/2018	215.73	210.96	116.88	96.18	108.08	
1/30/2018	216.32	211.24	118.84	96.19	107.89	
1/29/2018	216.25	212.02	120.82	96.16	109.08	
1/26/2018	217.18	212.34	120.60	96.48	107.68	
12/29/2017	216.68	213.02	114.30	96.38	105.39	
12/1/2017	217.02	212.58	108.82	96.60	101.53	
11/2/2017	217.77	212.46	113.92	97.14	110.20	
10/2/2017	218.91	212.45	110.63	97.47	109.67	
2/2/2017	219.54	204.02	96.75	97.32	—	
WoW % Chg	-0.51%	-0.88%	-2.57%	-0.32%	-0.56%	
MoM % Chg	-0.67%	-1.19%	2.80%	-0.22%	1.60%	
YoY % Chg	-1.79%	-1.19%	21.45%	-1.18%	—	

NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	BPI PERA GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
2/2/2015	1.01	1.01	0.98	1.18
2/1/2018	1.01	1.03	0.98	1.18
1/31/2018	1.01	1.02	0.98	1.18
1/30/2018	1.01	1.02	0.98	1.20
1/29/2018	1.01	1.02	0.98	1.22
1/26/2018	1.01	1.02	0.98	1.21
12/29/2017	1.01	1.04	0.97	1.16
12/1/2017	1.00	1.03	0.97	1.11
11/2/2017	1.00	1.06	0.98	1.16
10/2/2017	1.00	1.07	0.98	1.13
2/2/2017	—	—	—	—
WoW % Chg	0.00%	-0.98%	0.00%	-2.48%
MoM % Chg	0.00%	-2.88%	1.03%	1.72%
YoY % Chg	—	—	—	—

NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	2/2/2018	126.93	268.43
2/1/2018	126.87	269.30	27.60
1/31/2018	126.88	269.42	27.58
1/30/2018	126.84	269.41	27.62
1/29/2018	126.73	269.29	27.73
1/26/2018	126.87	269.68	27.77
12/29/2017	126.40	269.45	27.88
12/1/2017	125.71	269.96	27.81
11/2/2017	126.65	272.05	27.81
10/2/2017	126.44	272.84	27.81
8/31/2017	126.20	272.47	27.82
2/2/2017	125.57	275.06	26.89
WoW % Chg	0.05%	-0.46%	-0.83%
MoM % Chg	0.42%	-0.38%	-1.22%
YoY % Chg	1.08%	-2.41%	2.42%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	2/2/2018	516.62	162.94
2/1/2018	513.30	161.87	12.33
1/31/2018	514.62	162.07	12.35
1/30/2018	522.37	164.74	12.29
1/29/2018	530.69	167.87	12.44
1/26/2018	529.11	167.90	12.44
12/29/2017	506.96	159.56	11.54
12/1/2017	482.24	152.17	11.37
11/2/2017	507.48	160.24	11.36
10/2/2017	493.88	157.71	11.05
8/31/2017	475.05	151.16	11.17
2/2/2017	435.22	138.51	10.00
WoW % Chg	-2.36%	-2.95%	-0.56%
MoM % Chg	1.91%	2.12%	6.85%
YoY % Chg	18.70%	17.64%	23.67%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	2/2/2018	181.24
2/1/2018	181.24	205.91
1/31/2018	181.45	206.24
1/30/2018	182.34	208.10
1/29/2018	183.26	209.91
1/26/2018	183.33	209.77
12/29/2017	180.54	204.94
12/1/2017	177.93	199.92
11/2/2017	181.66	206.04
10/2/2017	180.46	203.49
8/31/2017	178.07	199.20
2/2/2017	174.49	190.44
WoW % Chg	-1.14%	-1.64%
MoM % Chg	0.39%	0.67%
YoY % Chg	3.87%	8.34%

