

February 2, 2018

Absolute Returns – as of February 1, 2018

BPI Investment Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
BPI Short Term Fund	144.51	0.01%	0.17%	1.45%	4.39%	7.02%
BPI Money Market Fund ⁴	237.44	-0.01%	0.24%	1.81%	5.25%	12.99%
BPI Premium Bond Fund	180.27	-0.10%	0.35%	1.01%	3.20%	7.46%
BPI Global Bond Fund-of-Funds ^{3,5}	169.43	0.04%	0.14%	2.33%	6.79%	8.22%
BPI US Dollar Short Term Fund ⁸	298.68	0.00%	0.09%	1.17%	4.34%	8.93%
ABF Philippines Bond Index Fund ³	215.73	-0.27%	-0.54%	-1.63%	-0.74%	12.04%
Philippine Dollar Bond Index Fund	211.15	0.09%	-0.88%	3.63%	8.56%	19.84%
BPI Fixed Income Portfolio Fund of Funds ^{10,11}	96.18	-0.01%	-0.21%	-	-	-

Balanced Funds

BPI Balanced Fund	184.85	-0.11%	0.58%	10.00%	7.86%	21.56%
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Equity Funds

BPI Equity Value Fund	187.23	-0.22%	1.29%	19.29%	13.29%	39.31%
BPI Global Equity Fund-of-Funds ^{3,6}	366.67	-0.04%	5.50%	27.24%	34.63%	62.09%
BPI Philippine High Dividend Equity Fund	145.10	-0.27%	1.32%	18.85%	13.44%	-
BPI Philippine Equity Index Fund	116.54	-0.29%	1.96%	20.43%	13.07%	-
BPI US Equity Index Feeder Fund ³	148.82	0.04%	5.46%	24.20%	43.33%	-
BPI European Equity Feeder Fund ^{3,7}	117.72	0.19%	5.33%	33.51%	26.95%	-
BPI Philippine Consumer Equity Index Fund ¹²	120.35	-0.12%	5.16%	20.31%	-	-
BPI Philippine Infrastructure Equity Index Fund ¹²	106.92	-1.07%	1.45%	6.57%	-	-
BPI Catholic Values Global Equity Feeder Fund ¹⁴	114.60	-0.36%	7.19%	-	-	-

Odyssey Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund ⁹	126.87	-0.01%	0.37%	0.97%	4.03%	9.05%
Odyssey Peso Bond Fund	269.30	-0.04%	-0.06%	-1.98%	-4.15%	6.73%
Odyssey Phil. Dollar Bond Fund	27.60	0.07%	-1.00%	2.76%	6.03%	13.67%

Balanced Funds

Odyssey Diversified Cap. Fund	181.24	-0.12%	0.39%	3.90%	-1.10%	3.19%
Odyssey Diversified Bal. Fund	205.91	-0.16%	0.47%	8.08%	1.02%	-3.21%

Equity Funds

Odyssey Phil. Equity Fund	513.30	-0.26%	1.25%	17.75%	7.56%	-3.06%
Odyssey Phil. High Con. Eq. Fund	161.87	-0.12%	1.45%	16.74%	-1.35%	-24.3%
Odyssey AP High Div. Eq. Fund ³	12.35	0.49%	7.02%	24.12%	20.02%	17.62%

BPI PERA Funds

BPI PERA MONEY MARKET ¹³	1.01	0.00%	0.00%	1.00%	-	-
BPI PERA GOVT BOND FUND ¹³	1.03	0.98%	-0.96%	-1.90%	-	-
BPI PERA CORP. ¹³	0.98	0.00%	1.03%	0.00%	-	-
BPI PERA EQUITY FUND ¹³	1.18	0.00%	1.72%	19.19%	-	-

Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2017
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund
	2/1/2018	144.51	237.44	180.27	169.43	120.35
1/31/2018	144.50	237.46	180.45	169.36	120.49	115.01
1/30/2018	144.49	237.43	180.46	169.38	124.01	115.01
1/29/2018	144.49	237.41	180.23	169.49	126.62	115.71
1/26/2018	144.46	237.28	180.18	169.49	127.54	115.55
1/25/2018	144.46	237.37	180.43	169.47	126.11	114.60
12/29/2017	144.26	236.86	179.64	169.20	114.44	106.91
12/1/2017	144.08	236.48	179.49	169.03	109.45	106.27
10/30/2017	143.91	236.26	180.09	168.97	112.66	108.36
9/29/2017	143.74	235.92	179.96	168.76	110.83	—
2/1/2017	142.44	233.22	178.46	165.58	—	—
WoW % Chg	0.03%	0.03%	-0.09%	-0.02%	-4.57%	0.00%
MoM % Chg	0.17%	0.24%	0.35%	0.14%	5.16%	7.19%
YoY % Chg	1.45%	1.81%	1.01%	2.33%	—	—

BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	2/1/2018	298.68	184.85	187.23	366.67
1/31/2018	298.67	185.06	187.64	366.67	145.49
1/30/2018	298.68	186.66	190.59	366.83	147.60
1/29/2018	298.63	188.29	193.72	369.69	149.95
1/26/2018	298.64	188.05	193.16	371.96	149.26
1/25/2018	298.63	187.56	192.21	369.36	148.59
12/29/2017	298.42	183.78	184.84	368.62	143.21
12/1/2017	298.16	178.86	175.72	347.55	136.03
10/30/2017	297.89	181.53	181.45	342.14	140.33
9/29/2017	297.59	179.55	177.39	338.82	137.22
2/1/2017	295.23	168.04	156.96	331.17	122.09
WoW % Chg	0.02%	-1.44%	-2.59%	-0.53%	-2.35%
MoM % Chg	0.09%	0.58%	1.29%	5.50%	1.32%
YoY % Chg	1.17%	10.00%	19.29%	27.24%	18.85%

BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio Fund of Funds	BPI Philippine Infrastructure Equity Index Fund
	2/1/2018	215.73	211.15	116.54	96.18
1/31/2018	215.73	210.96	116.88	96.19	108.08
1/30/2018	216.32	211.24	118.84	96.19	107.89
1/29/2018	216.25	212.02	120.82	96.16	109.08
1/26/2018	217.18	212.34	120.60	96.48	107.68
1/25/2018	216.68	212.24	120.04	96.31	107.81
12/29/2017	216.50	213.02	114.30	96.38	105.39
12/1/2017	217.02	212.58	108.82	96.60	101.53
10/30/2017	217.77	212.32	111.92	97.18	110.11
9/29/2017	218.96	212.43	109.51	97.44	109.58
2/1/2017	219.50	203.75	96.77	97.24	—
WoW % Chg	-0.36%	-0.51%	-2.92%	-0.13%	-0.83%
MoM % Chg	-0.59%	-0.88%	1.96%	-0.21%	1.45%
YoY % Chg	-1.63%	-0.88%	20.43%	-1.09%	—



NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	BPI PERA GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
1/30/2015	1.01	1.03	0.98	1.18
1/31/2018	1.01	1.02	0.98	1.18
1/30/2018	1.01	1.02	0.98	1.20
1/29/2018	1.01	1.02	0.98	1.22
1/26/2018	1.01	1.02	0.98	1.21
1/25/2018	1.01	1.03	0.98	1.21
12/29/2017	1.01	1.04	0.97	1.16
12/1/2017	1.00	1.03	0.97	1.11
10/30/2017	1.00	1.07	0.98	1.14
9/29/2017	1.00	1.08	0.98	1.11
2/1/2017	—	—	—	—
WoW % Chg	0.00%	0.00%	0.00%	-2.48%
MoM % Chg	0.00%	-0.96%	1.03%	1.72%
YoY % Chg	—	—	—	—

NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	2/1/2018	126.87	269.30
1/31/2018	126.88	269.42	27.58
1/30/2018	126.84	269.41	27.62
1/29/2018	126.73	269.29	27.73
1/26/2018	126.87	269.68	27.77
1/25/2018	126.96	269.97	27.77
12/29/2017	126.40	269.45	27.88
12/1/2017	125.71	269.96	27.81
10/30/2017	126.68	272.39	27.79
9/29/2017	126.67	273.29	27.81
8/31/2017	126.20	272.47	27.82
2/1/2017	125.65	274.74	26.86
WoW % Chg	-0.07%	-0.25%	-0.61%
MoM % Chg	0.37%	-0.06%	-1.00%
YoY % Chg	0.97%	-1.98%	2.76%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	2/1/2018	513.30	161.87
1/31/2018	514.62	162.07	12.35
1/30/2018	522.37	164.74	12.29
1/29/2018	530.69	167.87	12.44
1/26/2018	529.11	167.90	12.44
1/25/2018	526.51	167.25	12.40
12/29/2017	506.96	159.56	11.54
12/1/2017	482.24	152.17	11.37
10/30/2017	498.95	158.76	11.31
9/29/2017	488.05	156.24	11.01
8/31/2017	475.05	151.16	11.17
2/1/2017	435.92	138.66	9.97
WoW % Chg	-2.51%	-3.22%	-0.16%
MoM % Chg	1.25%	1.45%	7.02%
YoY % Chg	17.75%	16.74%	24.12%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	2/1/2018	181.24
1/31/2018	181.45	206.24
1/30/2018	182.34	208.10
1/29/2018	183.26	209.91
1/26/2018	183.33	209.77
1/25/2018	183.14	209.37
12/29/2017	180.54	204.94
12/1/2017	177.93	199.92
10/30/2017	180.79	204.29
9/29/2017	180.01	202.43
8/31/2017	178.07	199.20
2/1/2017	174.44	190.51
WoW % Chg	-1.04%	-1.65%
MoM % Chg	0.39%	0.47%
YoY % Chg	3.90%	8.08%

