

December 27, 2018

## Absolute Returns – as of December 26, 2018

<b>BPI Investment Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
<b>Bond Funds</b>						
BPI Short Term Fund	148.01	0.06%	2.60%	2.64%	5.58%	8.26%
BPI Money Market Fund <sup>4</sup>	243.03	0.07%	2.60%	2.66%	6.14%	9.39%
BPI Premium Bond Fund	178.23	0.04%	-0.78%	-0.74%	1.98%	3.10%
BPI Global Bond Fund-of-Funds <sup>5,5</sup>	164.77	-0.12%	-2.61%	-2.55%	2.94%	6.15%
BPI US Dollar Short Term Fund <sup>6</sup>	302.34	0.03%	1.31%	1.34%	3.70%	11.73%
ABF Philippines Bond Index Fund <sup>3</sup>	202.95	-0.15%	-6.44%	-6.51%	-3.40%	1.53%
Philippine Dollar Bond Index Fund	211.21	-0.01%	-0.85%	-0.69%	8.15%	23.63%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.00	-0.14%	-1.43%	-	-	-

<b>Balanced Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
BPI Balanced Fund	171.75	-0.17%	-6.55%	-5.76%	3.81%	17.04%
BPI Bayanihan Fund <sup>15</sup>	99.34	0.02%	-	-	-	-
BPI US Dollar Income Feeder Fund <sup>16</sup>	91.43	-0.55%	-	-	-	-

<b>Equity Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
BPI Equity Value Fund	160.59	-0.32%	-13.12%	-11.78%	4.54%	27.45%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	310.57	-1.39%	-10.64%	-10.26%	11.69%	20.29%
BPI Philippine High Dividend Equity Fund	126.19	-0.30%	-11.88%	-10.48%	5.14%	26.27%
BPI Philippine Equity Index Fund	99.84	-0.41%	-12.65%	-11.37%	6.24%	26.27%
BPI US Equity Index Feeder Fund <sup>3,7</sup>	128.62	-2.13%	-8.85%	-9.11%	21.71%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	91.80	0.04%	-17.86%	-16.63%	5.02%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	98.47	-0.92%	-13.95%	-13.80%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	89.99	-0.71%	-14.61%	-13.57%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	99.10	-1.89%	-7.31%	-7.64%	-	-

<b>Odyssey Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
<b>Bond Funds</b>						
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	124.97	0.06%	-1.13%	-0.83%	3.10%	5.06%
Odyssey Peso Bond Fund	255.91	0.05%	-5.03%	-4.73%	-2.87%	-1.35%
Odyssey Phil. Dollar Bond Fund	27.28	-0.07%	-2.15%	-1.98%	5.70%	17.94%

<b>Balanced Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
Odyssey Diversified Cap. Fund	166.73	-0.08%	-7.65%	-7.04%	-1.65%	2.88%
Odyssey Diversified Bal. Fund	183.83	-0.16%	-10.30%	-9.45%	-1.27%	5.83%

<b>Equity Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
Odyssey Phil. Equity Fund	436.60	-0.32%	-13.88%	-12.60%	0.21%	14.01%
Odyssey Phil. High Con. Eq. Fund	132.48	-0.30%	-16.97%	-15.95%	-3.73%	3.3%
Odyssey AP High Div. Eq. Fund <sup>7</sup>	10.51	-0.28%	-8.93%	-7.97%	14.86%	10.05%

<b>BPI PERA Funds</b>	<b>NAVPU</b>	<b>DoD<sup>1</sup></b>	<b>YTD<sup>2</sup></b>	<b>1 YR</b>	<b>3 YRS</b>	<b>5 YRS</b>
BPI PERA MONEY MARKET <sup>13</sup>	1.03	0.00%	1.98%	1.98%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.97	0.00%	-6.73%	-5.83%	-	-
BPI PERA CORP. <sup>13</sup>	0.94	0.00%	-3.09%	-3.09%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.00	-0.99%	-13.79%	-13.04%	-	-

**Notes:**

- <sup>1</sup> Percentage change from t-2 prices DoD: Day-on-Day
- <sup>2</sup> Percentage change from December 29, 2016
- <sup>3</sup> Prices are as of t-2; Percentage change from t-3 prices
- <sup>4</sup> Formerly BPI Institutional Fund
- <sup>5</sup> Formerly BPI International Fund Plus
- <sup>6</sup> Formerly BPI Global Equity Fund
- <sup>7</sup> Formerly BPI European Equity Index Feeder Fund
- <sup>8</sup> Formerly BPI Global Philippine Fund
- <sup>9</sup> Formerly Odyssey Peso Income Fund
- <sup>10</sup> Launched September 1, 2016
- <sup>11</sup> MTD returns since inception
- <sup>12</sup> Launch date: Jan. 16, 2017
- <sup>13</sup> Launch date: Dec.16, 2016
- <sup>14</sup> Launch date: May. 22, 2017
- <sup>15</sup> Launch date: July 20,2018
- <sup>16</sup> Launch date: August 01,2018

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

<b>BPI Investment Funds</b>	<b>BPI Short Term Fund</b>	<b>BPI Money Market Fund</b>	<b>BPI Premium Bond Fund</b>	<b>BPI Global Bond Fund-of-Funds</b>	<b>BPI Philippine Consumer Equity Index Fund</b>	<b>BPI Catholic Values Global Equity Feeder Fund</b>	<b>BPI Bayanihan Fund</b>
	<b>12/26/2018</b>	<b>148.01</b>	<b>243.03</b>	<b>178.23</b>	<b>164.77</b>	<b>98.47</b>	<b>99.10</b>
12/21/2018	147.92	242.87	178.15	164.96	99.38	101.01	99.32
12/20/2018	147.90	242.80	178.07	165.36	99.88	102.71	99.37
12/19/2018	147.89	242.80	178.28	165.30	100.55	103.78	99.38
12/18/2018	147.87	242.77	178.15	165.31	98.41	104.08	99.26
12/17/2018	147.85	242.74	178.20	165.17	99.58	105.18	99.35
11/26/2018	147.52	241.87	178.13	164.76	96.27	105.72	99.11
10/26/2018	147.11	241.16	177.41	165.76	94.03	108.75	98.34
9/26/2018	146.75	240.82	178.08	166.29	97.64	119.89	98.89
8/24/2018	146.39	240.52	179.57	166.16	103.00	115.59	100.11
12/22/2017	144.21	236.74	179.56	169.09	114.44	106.91	0.00
WoW % Chg	0.11%	0.12%	0.02%	-0.24%	-1.11%	-5.78%	-0.01%
MoM % Chg	0.33%	0.48%	0.06%	0.01%	2.29%	-6.26%	0.23%
YoY % Chg	2.64%	2.66%	-0.74%	-2.55%	-13.95%	-7.64%	-

  

<b>BPI Investment Funds</b>	<b>Dollar Short Term Fund</b>	<b>BPI Balanced Fund</b>	<b>BPI Equity Value Fund</b>	<b>BPI Global Equity Fund-of-Funds</b>	<b>BPI Philippine High Dividend Equity Fund</b>
	<b>12/26/2018</b>	<b>302.34</b>	<b>171.75</b>	<b>160.59</b>	<b>310.57</b>
12/21/2018	302.26	172.04	161.11	310.57	126.57
12/20/2018	302.25	172.97	162.83	314.94	127.93
12/19/2018	302.23	173.14	163.19	319.55	128.23
12/18/2018	302.22	171.28	159.83	321.82	125.81
12/17/2018	302.20	172.42	161.91	322.43	127.30
11/26/2018	301.90	170.84	159.34	327.81	125.37
10/26/2018	301.48	167.03	152.81	331.23	120.56
9/26/2018	301.12	169.18	156.80	335.34	123.41
8/24/2018	300.75	174.53	167.22	368.38	131.08
12/22/2017	298.34	182.24	182.03	361.34	140.96
WoW % Chg	0.05%	-0.39%	-0.82%	-5.26%	-0.87%
MoM % Chg	0.15%	0.53%	0.78%	-6.24%	0.65%
YoY % Chg	1.34%	-5.76%	-11.78%	-10.26%	-10.48%

  

<b>BPI Investment Funds</b>	<b>ABF Phils Bond Index Fund</b>	<b>Philippine Dollar Bond Index Fund</b>	<b>BPI Philippine Equity Index Fund</b>	<b>BPI Fixed Income Portfolio of Funds</b>	<b>BPI Philippine Infrastructure Equity Index Fund</b>	<b>BPI US Dollar Income Feeder Fund</b>
	<b>12/26/2018</b>	<b>202.95</b>	<b>211.21</b>	<b>99.84</b>	<b>95.00</b>	<b>89.99</b>
12/21/2018	202.95	211.24	100.25	95.13	90.63	91.94
12/20/2018	203.26	211.35	101.37	95.11	91.40	92.63
12/19/2018	203.21	211.05	101.59	95.11	90.57	92.73
12/18/2018	203.23	210.87	99.47	94.82	88.35	92.83
12/17/2018	202.54	210.51	100.79	94.91	90.04	93.53
11/26/2018	202.75	207.35	99.14	94.98	90.34	95.05
10/26/2018	200.58	205.94	94.69	94.64	88.44	95.66
9/26/2018	194.74	208.68	97.49	95.07	89.90	99.88
8/24/2018	203.26	208.92	104.17	95.80	94.77	99.73
12/22/2017	206.31	212.68	112.65	96.43	105.39	0.00
WoW % Chg	0.10%	0.33%	-0.94%	0.09%	-0.06%	-2.25%
MoM % Chg	1.18%	1.86%	0.71%	0.02%	-0.39%	-3.81%
YoY % Chg	-6.51%	-0.85%	-11.37%	-1.48%	-14.61%	-



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA		BPI PERA	BPI PERA
	MONEY MARKET	BOND FUND	GOVT CORP.		
<b>12/26/2018</b>	<b>1.03</b>	<b>0.97</b>	<b>0.94</b>	<b>1.00</b>	
12/21/2018	1.03	0.97	0.94	1.01	
12/20/2018	1.03	0.97	0.94	1.02	
12/19/2018	1.03	0.97	0.94	1.02	
12/18/2018	1.03	0.97	0.93	1.00	
12/17/2018	1.03	0.97	0.94	1.01	
11/26/2018	1.03	0.96	0.95	1.00	
10/26/2018	1.02	0.94	0.94	0.96	
9/26/2018	1.02	0.96	0.95	0.99	
8/24/2018	1.03	0.99	0.97	1.05	
12/22/2017	1.01	1.04	0.97	1.15	
WoW % Chg	0.00%	0.00%	0.00%	-0.99%	
MoM % Chg	0.00%	1.04%	-1.05%	0.00%	
YoY % Chg	1.98%	-5.83%	-3.09%	-13.04%	

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	<b>12/26/2018</b>	<b>124.97</b>	<b>255.91</b>
12/21/2018	124.90	255.77	27.30
12/20/2018	124.82	255.64	27.31
12/19/2018	124.96	255.84	27.28
12/18/2018	124.63	255.27	27.27
12/17/2018	124.72	255.61	27.24
11/26/2018	124.59	253.76	26.97
10/26/2018	123.51	247.42	26.86
9/26/2018	124.00	249.57	27.10
8/24/2018	125.54	257.81	27.07
6/26/2018	125.43	256.80	26.76
12/22/2017	126.01	268.61	27.83
WoW % Chg	0.20%	0.12%	0.15%
MoM % Chg	0.31%	0.85%	1.15%
YoY % Chg	-0.83%	-4.73%	-1.98%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	<b>12/26/2018</b>	<b>436.60</b>	<b>132.48</b>
12/21/2018	438.01	132.88	10.51
12/20/2018	443.00	134.58	10.54
12/19/2018	444.18	135.05	10.65
12/18/2018	434.61	132.26	10.58
12/17/2018	440.84	134.04	10.63
11/26/2018	433.89	131.59	10.72
10/26/2018	414.62	125.17	10.30
9/26/2018	425.49	128.46	11.26
8/24/2018	454.86	138.77	11.13
6/26/2018	415.04	130.39	11.07
12/22/2017	499.54	157.62	11.47
WoW % Chg	-0.96%	-1.16%	-1.13%
MoM % Chg	0.62%	0.68%	-0.57%
YoY % Chg	-12.60%	-15.95%	-7.97%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	<b>12/26/2018</b>	<b>166.73</b>
12/21/2018	166.87	184.13
12/20/2018	167.39	185.02
12/19/2018	167.56	185.27
12/18/2018	166.26	183.26
12/17/2018	167.10	184.56
11/26/2018	165.38	182.48
10/26/2018	160.06	175.89
9/26/2018	162.29	178.86
8/24/2018	169.24	187.32
6/26/2018	163.95	178.56
12/22/2017	179.36	203.02
WoW % Chg	-0.22%	-0.40%
MoM % Chg	0.82%	0.74%
YoY % Chg	-7.04%	-9.45%

