

December 11, 2018

Absolute Returns – as of December 10, 2018

BPI Investment Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
BPI Short Term Fund	147.74	0.03%	2.41%	2.51%	5.44%	8.12%
BPI Money Market Fund ⁴	242.56	0.04%	2.41%	2.54%	6.00%	9.24%
BPI Premium Bond Fund	178.19	0.07%	-0.81%	-0.60%	1.83%	2.90%
BPI Global Bond Fund-of-Funds ^{1,5}	165.26	0.21%	-2.32%	-2.23%	2.90%	6.39%
BPI US Dollar Short Term Fund ⁶	302.11	0.02%	1.24%	1.31%	3.72%	11.72%
ABF Philippines Bond Index Fund ³	202.68	-0.14%	-6.56%	-6.28%	-3.32%	0.34%
Philippine Dollar Bond Index Fund	209.34	0.06%	-1.73%	-1.58%	7.04%	22.92%
BPI Fixed Income Portfolio Fund of Funds ^{10,11}	94.87	-0.13%	-1.57%	-	-	-

Balanced Funds

BPI Balanced Fund	170.54	-0.70%	-7.20%	-5.58%	4.35%	15.57%
BPI Bayanihan Fund ¹⁵	99.24	-0.05%	-	-	-	-
BPI US Dollar Income Feeder Fund ¹⁶	93.64	-0.21%	-	-	-	-

Equity Funds

BPI Equity Value Fund	158.55	-1.41%	-14.22%	-11.45%	5.74%	24.65%
BPI Global Equity Fund-of-Funds ^{3,6}	330.78	-1.46%	-4.83%	-2.95%	18.27%	29.69%
BPI Philippine High Dividend Equity Fund	124.58	-1.49%	-13.01%	-10.12%	6.23%	24.90%
BPI Philippine Equity Index Fund	98.48	-1.52%	-13.84%	-11.22%	7.53%	24.36%
BPI US Equity Index Feeder Fund ³	139.97	-2.29%	-0.81%	0.55%	28.81%	-
BPI European Equity Feeder Fund ^{3,7}	93.86	0.57%	-16.02%	-13.26%	3.64%	-
BPI Philippine Consumer Equity Index Fund ¹²	95.65	-2.49%	-16.42%	-14.44%	-	-
BPI Philippine Infrastructure Equity Index Fund ¹²	88.49	-0.30%	-16.04%	-14.20%	-	-
BPI Catholic Values Global Equity Feeder Fund ¹⁴	106.03	-1.04%	-0.82%	-0.05%	-	-

Odyssey Funds

Bond Funds	NAVPU	DoD ¹	YTD ²	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund ⁹	125.06	0.04%	-1.06%	-0.69%	2.63%	5.14%
Odyssey Peso Bond Fund	256.01	0.15%	-4.99%	-4.81%	-3.15%	-1.17%
Odyssey Phil. Dollar Bond Fund	27.14	0.07%	-2.65%	-2.48%	5.03%	17.69%

Balanced Funds

Odyssey Diversified Cap. Fund	166.15	-0.32%	-7.97%	-6.97%	-1.55%	2.08%
Odyssey Diversified Bal. Fund	182.82	-0.57%	-10.79%	-9.28%	-0.77%	4.44%

Equity Funds

Odyssey Phil. Equity Fund	432.19	-1.43%	-14.75%	-12.14%	1.67%	11.51%
Odyssey Phil. High Con. Eq. Fund	131.57	-1.56%	-17.54%	-15.08%	-3.48%	1.5%
Odyssey AP High Div. Eq. Fund ³	10.71	-0.19%	-7.19%	-4.55%	14.42%	10.07%

BPI PERA Funds

BPI PERA MONEY MARKET ¹³	1.03	0.00%	1.98%	3.00%	-	-
BPI PERA GOVT BOND FUND ¹³	0.97	0.00%	-6.73%	-6.73%	-	-
BPI PERA CORP. ¹³	0.94	0.00%	-3.09%	-3.09%	-	-
BPI PERA EQUITY FUND ¹³	0.99	-1.98%	-14.66%	-12.39%	-	-

Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec.16, 2016
- Launch date: May. 22, 2017
- Launch date: July 20,2018
- Launch date: August 01,2018

Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund	BPI Bayanihan Fund
	147.74	242.56	178.19	165.26	95.65	106.03	99.24
	147.69	242.47	178.06	164.91	98.09	107.14	99.29
	147.67	242.44	177.98	165.19	99.47	107.14	99.34
	147.66	242.42	178.09	165.20	100.26	108.02	99.42
	147.64	242.37	178.06	165.20	101.33	108.05	99.45
	147.63	242.39	178.02	164.94	98.73	109.72	99.31
	147.29	241.42	177.60	165.89	93.33	110.56	98.54
	146.92	240.74	176.73	165.98	92.04	114.12	98.14
	146.57	240.71	178.83	165.27	103.55	116.18	99.49
	146.24	240.25	179.61	167.10	104.64	114.14	100.34
	144.12	236.55	179.27	169.03	114.44	106.91	0.00
WoW % Chg	0.07%	0.07%	0.10%	0.19%	-3.12%	-3.36%	-0.07%
MoM % Chg	0.31%	0.47%	0.33%	-0.38%	2.49%	-4.10%	0.71%
YoY % Chg	2.51%	2.54%	-0.60%	-2.23%	-16.42%	-0.05%	-

BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Equity Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	302.11	170.54	158.55	330.78	124.58
	302.06	171.75	160.82	330.78	126.46
	302.04	172.58	162.29	335.69	127.61
	302.02	173.70	164.28	340.01	129.17
	302.01	174.48	165.71	340.09	130.33
	302.01	172.50	162.22	346.90	127.61
	301.65	165.72	150.52	341.78	118.52
	301.28	166.46	151.68	347.70	119.74
	300.91	172.70	163.44	355.52	128.65
	300.57	175.30	168.54	360.62	131.85
	298.21	180.62	179.05	362.83	138.61
WoW % Chg	0.03%	-1.14%	-2.26%	-3.22%	-2.37%
MoM % Chg	0.15%	2.91%	5.33%	-4.87%	5.11%
YoY % Chg	1.31%	-5.58%	-11.45%	-2.95%	-10.12%

BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund	BPI US Dollar Income Feeder Fund
	202.68	209.34	98.48	94.87	88.49	93.64
	202.68	209.22	100.00	94.99	88.76	93.84
	202.96	209.13	100.99	94.99	89.92	94.34
	203.40	208.59	102.27	95.17	91.16	94.34
	203.12	208.97	103.25	95.05	91.63	94.34
	201.83	208.68	100.96	95.03	90.20	95.73
	201.26	206.73	93.37	94.80	86.60	97.18
	197.52	206.30	93.89	94.37	89.66	98.25
	198.85	208.24	101.91	95.39	94.29	98.63
	205.58	208.47	104.57	95.74	94.54	99.97
	205.43	212.71	110.93	96.11	105.39	0.00
WoW % Chg	0.71%	0.32%	-2.46%	-0.17%	-1.90%	-2.18%
MoM % Chg	2.61%	1.26%	5.47%	0.07%	2.18%	-3.64%
YoY % Chg	-6.28%	-1.73%	-11.22%	-1.29%	-16.04%	-



NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA	BPI PERA	BPI PERA
	MONEY MARKET	GOVT BOND FUND	CORP.	EQUITY FUND
12/10/2018	1.03	0.97	0.94	0.99
12/7/2018	1.03	0.97	0.94	1.01
12/6/2018	1.03	0.97	0.94	1.02
12/5/2018	1.03	0.97	0.94	1.03
12/4/2018	1.03	0.97	0.94	1.04
12/3/2018	1.03	0.97	0.94	1.02
11/9/2018	1.02	0.95	0.94	0.94
10/10/2018	1.02	0.93	0.93	0.95
9/10/2018	1.03	0.97	0.96	1.03
8/10/2018	1.02	0.99	0.97	1.06
12/8/2017	1.00	1.04	0.97	1.13
WoW % Chg	0.00%	0.00%	0.00%	-2.94%
MoM % Chg	0.98%	2.11%	0.00%	5.32%
YoY % Chg	3.00%	-6.73%	-3.09%	-12.39%

NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	12/10/2018	125.06	256.01
12/7/2018	125.01	255.62	27.12
12/6/2018	124.91	255.60	27.11
12/5/2018	124.94	255.62	27.06
12/4/2018	124.99	255.43	27.09
12/3/2018	124.96	255.31	27.07
11/9/2018	124.11	251.10	26.92
10/10/2018	122.85	245.02	26.87
9/10/2018	124.83	253.86	27.03
8/10/2018	125.43	257.24	27.03
6/8/2018	125.83	260.35	26.80
12/8/2017	125.93	268.94	27.83
WoW % Chg	0.08%	0.27%	0.26%
MoM % Chg	0.77%	1.96%	0.82%
YoY % Chg	-0.69%	-4.81%	-2.48%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	12/10/2018	432.19	131.57
12/7/2018	438.48	133.65	10.71
12/6/2018	442.37	134.85	10.73
12/5/2018	447.68	136.50	10.91
12/4/2018	451.90	137.64	11.06
12/3/2018	442.24	134.53	11.05
11/9/2018	408.50	123.55	10.69
10/10/2018	412.32	124.21	10.82
9/10/2018	444.90	134.66	10.92
8/10/2018	459.55	141.02	11.19
6/8/2018	456.37	143.06	11.70
12/8/2017	491.93	154.94	11.24
WoW % Chg	-2.27%	-2.20%	-1.56%
MoM % Chg	5.80%	6.49%	-0.19%
YoY % Chg	-12.14%	-15.08%	-4.55%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	12/10/2018	166.15
12/7/2018	166.69	183.86
12/6/2018	167.14	184.65
12/5/2018	167.73	185.67
12/4/2018	168.11	186.39
12/3/2018	166.97	184.49
11/9/2018	161.09	176.20
10/10/2018	158.73	174.60
9/10/2018	166.39	184.19
8/10/2018	169.34	187.78
6/8/2018	170.49	188.85
12/8/2017	178.60	201.52
WoW % Chg	-0.49%	-0.91%
MoM % Chg	3.14%	3.76%
YoY % Chg	-6.97%	-9.28%