

August 17, 2018

Absolute Returns – as of August 16, 2018

BPI Investment Funds

| Bond Funds | NAVPU | DoD ¹ | YTD ² | 1 YR | 3 YRS | 5 YRS |
|---|--------|------------------|------------------|--------|--------|--------|
| BPI Short Term Fund | 146.30 | 0.01% | 1.41% | 1.94% | 4.89% | 7.42% |
| BPI Money Market Fund ⁴ | 240.27 | -0.01% | 1.44% | 2.10% | 5.56% | 9.09% |
| BPI Premium Bond Fund | 179.45 | 0.02% | -0.11% | 0.10% | 2.46% | 3.55% |
| BPI Global Bond Fund-of-Funds ^{1,5} | 165.62 | -0.11% | -2.11% | -1.54% | 2.97% | 6.23% |
| BPI US Dollar Short Term Fund ⁶ | 300.64 | 0.00% | 0.74% | 1.17% | 3.58% | 11.85% |
| ABF Philippines Bond Index Fund ³ | 205.69 | 0.03% | -5.17% | -5.66% | -4.74% | -1.01% |
| Philippine Dollar Bond Index Fund | 208.31 | 0.02% | -2.21% | -1.61% | 6.33% | 25.40% |
| BPI Fixed Income Portfolio Fund of Funds ^{10,11} | 95.65 | 0.07% | -0.76% | - | - | - |

Balanced Funds

| | | | | | | |
|--|--------|--------|--------|--------|-------|-------|
| BPI Balanced Fund | 172.07 | -0.08% | -6.37% | -3.10% | 1.20% | 9.98% |
| BPI Bayanihan Fund ¹⁵ | 100.03 | -0.11% | - | - | - | - |
| BPI US Dollar Income Feeder Fund ¹⁶ | 98.88 | -0.28% | - | - | - | - |

Equity Funds

| | | | | | | |
|---|--------|--------|---------|---------|--------|--------|
| BPI Equity Value Fund | 162.55 | -0.21% | -12.06% | -6.48% | 0.28% | 16.86% |
| BPI Global Equity Fund-of-Funds ^{3,6} | 354.91 | -1.16% | 2.12% | 9.25% | 23.85% | 47.51% |
| BPI Philippine High Dividend Equity Fund | 127.34 | -0.14% | -11.08% | -5.47% | 0.97% | - |
| BPI Philippine Equity Index Fund | 100.71 | -0.32% | -11.89% | -6.64% | 1.25% | 13.91% |
| BPI US Equity Index Feeder Fund ³ | 149.08 | -0.75% | 5.65% | 14.67% | 36.61% | - |
| BPI European Equity Feeder Fund ^{3,7} | 104.76 | -1.77% | -6.26% | 0.30% | 8.30% | - |
| BPI Philippine Consumer Equity Index Fund ¹² | 100.03 | -0.55% | -12.59% | -5.85% | - | - |
| BPI Philippine Infrastructure Equity Index Fund ¹² | 91.62 | -0.69% | -13.07% | -16.80% | - | - |
| BPI Catholic Values Global Equity Feeder Fund ¹⁴ | 113.53 | -0.89% | 6.19% | 10.08% | - | - |

Odyssey Funds

| Bond Funds | NAVPU | DoD ¹ | YTD ² | 1 YR | 3 YRS | 5 YRS |
|---|--------|------------------|------------------|--------|--------|--------|
| Odyssey Peso Medium-Term Bond Fund ⁹ | 125.53 | -0.06% | -0.69% | 0.03% | 2.66% | 5.17% |
| Odyssey Peso Bond Fund | 256.57 | -0.14% | -4.78% | -5.33% | -6.88% | -4.30% |
| Odyssey Phil. Dollar Bond Fund | 27.02 | 0.04% | -3.08% | -2.45% | 4.04% | 18.09% |

Balanced Funds

| | | | | | | |
|-------------------------------|--------|--------|--------|--------|--------|--------|
| Odyssey Diversified Cap. Fund | 167.29 | -0.16% | -7.34% | -6.01% | -6.37% | -4.44% |
| Odyssey Diversified Bal. Fund | 184.63 | -0.14% | -9.91% | -7.52% | -6.83% | -6.25% |

Equity Funds

| | | | | | | |
|--|--------|--------|---------|--------|--------|--------|
| Odyssey Phil. Equity Fund | 443.09 | -0.19% | -12.60% | -7.58% | -3.70% | -2.87% |
| Odyssey Phil. High Con. Eq. Fund | 136.66 | -0.16% | -14.35% | -9.35% | -7.80% | -10.4% |
| Odyssey AP High Div. Eq. Fund ³ | 10.98 | -0.81% | -4.85% | -0.72% | 12.85% | 12.96% |

BPI PERA Funds

| | | | | | | |
|---------------------------------------|------|-------|---------|--------|---|---|
| BPI PERA MONEY MARKET ¹³ | 1.02 | 0.00% | 0.99% | 2.00% | - | - |
| BPI PERA GOVT BOND FUND ¹³ | 0.99 | 0.00% | -4.81% | -5.71% | - | - |
| BPI PERA CORP. ¹³ | 0.97 | 0.00% | 0.00% | 0.00% | - | - |
| BPI PERA EQUITY FUND ¹³ | 1.03 | 0.00% | -11.21% | -5.50% | - | - |

Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec.16, 2016
- Launch date: May. 22, 2017
- Launch date: July 20,2018
- Launch date: August 01,2018

Net Asset Value Per Unit (NAVPU) Summary – UITFs

| BPI Investment Funds | Date | BPI Short | BPI Money | BPI Premium | BPI Global | BPI Philippine | BPI Catholic | BPI Bayanihan |
|----------------------|-----------|-----------|-------------|-------------|--------------------|----------------------------|----------------------------------|---------------|
| | | Term Fund | Market Fund | Bond Fund | Bond Fund-of-Funds | Consumer Equity Index Fund | Values Global Equity Feeder Fund | Bayanihan |
| | 8/16/2018 | 146.30 | 240.27 | 179.45 | 165.62 | 100.03 | 113.53 | 100.03 |
| | 8/15/2018 | 146.29 | 240.30 | 179.41 | 165.80 | 100.58 | 114.55 | 100.14 |
| | 8/14/2018 | 146.28 | 240.26 | 179.27 | 165.50 | 101.13 | 114.55 | 99.79 |
| | 8/13/2018 | 146.27 | 240.25 | 179.40 | 166.33 | 102.10 | 113.97 | 100.15 |
| | 8/10/2018 | 146.24 | 240.25 | 179.61 | 166.33 | 104.64 | 114.14 | 100.34 |
| | 8/9/2018 | 146.23 | 240.18 | 179.53 | 167.33 | 105.03 | 115.10 | 100.32 |
| | 7/16/2018 | 145.98 | 239.72 | 179.23 | 167.05 | 98.68 | 115.53 | 0.00 |
| | 6/14/2018 | 145.66 | 239.29 | 179.56 | 166.06 | 102.46 | 115.70 | 0.00 |
| | 5/16/2018 | 145.40 | 238.84 | 179.61 | 166.72 | 107.04 | 113.09 | 0.00 |
| | 4/16/2018 | 145.13 | 238.41 | 179.76 | 169.28 | 108.91 | 111.23 | 0.00 |
| | 8/16/2017 | 143.52 | 235.33 | 179.27 | 168.21 | 114.44 | 106.91 | 0.00 |
| | WoW % Chg | 0.05% | 0.04% | -0.04% | -1.02% | -4.76% | -1.36% | -0.29% |
| | MoM % Chg | 0.22% | 0.23% | 0.12% | -0.86% | 1.37% | -1.73% | - |
| | YoY % Chg | 1.94% | 2.10% | 0.10% | -1.54% | -12.59% | 10.08% | - |

| BPI Investment Funds | Date | Dollar | BPI | BPI | BPI Global | BPI Philippine |
|----------------------|-----------|-----------------|---------------|-------------------|----------------------|---------------------------|
| | | Short Term Fund | Balanced Fund | Equity Value Fund | Equity Fund-of-Funds | High Dividend Equity Fund |
| | 8/16/2018 | 300.64 | 172.07 | 162.55 | 354.91 | 127.34 |
| | 8/15/2018 | 300.63 | 172.21 | 162.89 | 354.91 | 127.52 |
| | 8/14/2018 | 300.62 | 172.10 | 162.70 | 359.08 | 127.30 |
| | 8/13/2018 | 300.61 | 173.34 | 164.92 | 358.29 | 129.01 |
| | 8/10/2018 | 300.57 | 175.30 | 168.54 | 359.89 | 131.85 |
| | 8/9/2018 | 300.55 | 175.48 | 168.91 | 362.83 | 132.08 |
| | 7/16/2018 | 300.23 | 170.39 | 159.91 | 362.30 | 124.80 |
| | 6/14/2018 | 299.88 | 172.19 | 163.26 | 360.10 | 127.11 |
| | 5/16/2018 | 299.56 | 175.87 | 170.22 | 363.00 | 132.39 |
| | 4/16/2018 | 299.29 | 175.40 | 169.46 | 355.08 | 131.48 |
| | 8/16/2017 | 297.16 | 177.57 | 173.82 | 349.40 | 134.71 |
| | WoW % Chg | 0.03% | -1.94% | -3.77% | -2.04% | -3.59% |
| | MoM % Chg | 0.14% | 0.99% | 1.65% | -1.44% | 2.04% |
| | YoY % Chg | 1.17% | -3.10% | -6.48% | 9.25% | -5.47% |

| BPI Investment Funds | Date | ABF Phils | Philippine | BPI | BPI Fixed | BPI Philippine | BPI US Dollar |
|----------------------|-----------|-----------------|------------------------|------------------------------|---------------------------|----------------------------------|--------------------|
| | | Bond Index Fund | Dollar Bond Index Fund | Philippine Equity Index Fund | Income Portfolio of Funds | Infrastructure Equity Index Fund | Income Feeder Fund |
| | 8/16/2018 | 205.69 | 208.31 | 100.71 | 95.65 | 91.62 | 98.88 |
| | 8/15/2018 | 205.69 | 208.26 | 101.03 | 95.58 | 92.26 | 99.16 |
| | 8/14/2018 | 205.63 | 208.18 | 100.86 | 95.58 | 91.89 | 98.98 |
| | 8/13/2018 | 205.48 | 208.19 | 102.30 | 95.64 | 92.93 | 99.97 |
| | 8/10/2018 | 205.40 | 208.47 | 104.57 | 95.74 | 94.54 | 99.97 |
| | 8/9/2018 | 205.43 | 208.22 | 104.79 | 95.70 | 94.43 | 99.97 |
| | 7/16/2018 | 205.40 | 206.94 | 98.84 | 95.55 | 88.27 | 0.00 |
| | 6/14/2018 | 206.19 | 205.16 | 100.99 | 95.70 | 92.39 | 0.00 |
| | 5/16/2018 | 210.06 | 204.92 | 105.57 | 95.72 | 94.10 | 0.00 |
| | 4/16/2018 | 210.45 | 208.30 | 105.35 | 95.78 | 96.84 | 0.00 |
| | 8/16/2017 | 208.79 | 211.71 | 107.87 | 96.88 | 105.39 | 0.00 |
| | WoW % Chg | 0.14% | 0.04% | -3.89% | -0.05% | -2.98% | -1.09% |
| | MoM % Chg | -0.24% | 0.66% | 1.89% | 0.10% | 3.80% | - |
| | YoY % Chg | -5.66% | -2.21% | -6.64% | -1.27% | -13.07% | - |



NAVPU Summary – BPI PERA Funds

| BPI Investment Funds | BPI PERA | BPI PERA | BPI PERA | BPI PERA |
|----------------------|--------------|----------------|----------|-------------|
| | MONEY MARKET | GOVT BOND FUND | CORP. | EQUITY FUND |
| 8/14/2015 | 1.02 | 0.99 | 0.97 | 1.03 |
| 8/15/2018 | 1.02 | 0.99 | 0.97 | 1.03 |
| 8/14/2018 | 1.02 | 0.99 | 0.97 | 1.03 |
| 8/13/2018 | 1.02 | 0.99 | 0.97 | 1.04 |
| 8/10/2018 | 1.02 | 0.99 | 0.97 | 1.06 |
| 8/9/2018 | 1.02 | 0.98 | 0.97 | 1.07 |
| 7/16/2018 | 1.02 | 0.98 | 0.97 | 1.01 |
| 6/14/2018 | 1.02 | 0.99 | 0.97 | 1.03 |
| 5/16/2018 | 1.01 | 0.99 | 0.97 | 1.07 |
| 4/16/2018 | 1.01 | 0.98 | 0.97 | 1.06 |
| 8/16/2017 | 1.00 | 1.04 | 0.97 | 1.09 |
| WoW % Chg | 0.00% | 1.02% | 0.00% | -3.74% |
| MoM % Chg | 0.00% | 1.02% | 0.00% | 1.98% |
| YoY % Chg | 2.00% | -5.71% | 0.00% | -5.50% |

NAVPU Summary – Odyssey Funds

| Bond Funds | Medium-Term Bond Fund | Peso Bond Fund | Phil. Dollar Bond Fund |
|------------|-----------------------|----------------|------------------------|
| | 8/16/2018 | 125.53 | 256.57 |
| 8/15/2018 | 125.60 | 256.93 | 27.01 |
| 8/14/2018 | 125.29 | 256.89 | 27.01 |
| 8/13/2018 | 125.27 | 257.23 | 27.01 |
| 8/10/2018 | 125.43 | 257.24 | 27.03 |
| 8/9/2018 | 125.46 | 256.80 | 27.00 |
| 7/16/2018 | 125.22 | 256.42 | 26.87 |
| 6/14/2018 | 125.53 | 259.03 | 26.78 |
| 5/16/2018 | 125.57 | 259.40 | 26.80 |
| 4/16/2018 | 125.65 | 258.83 | 27.18 |
| 2/15/2018 | 126.14 | 262.80 | 27.06 |
| 8/16/2017 | 125.49 | 271.02 | 27.70 |
| WoW % Chg | 0.06% | -0.09% | 0.07% |
| MoM % Chg | 0.25% | 0.06% | 0.56% |
| YoY % Chg | 0.03% | -5.33% | -2.45% |

| Equity Funds | Philippine Equity Fund | Phil. High Conviction Fund | AP High Dividend Equity Fund |
|--------------|------------------------|----------------------------|------------------------------|
| | 8/16/2018 | 443.09 | 136.66 |
| 8/15/2018 | 443.93 | 136.88 | 10.98 |
| 8/14/2018 | 443.32 | 136.62 | 11.07 |
| 8/13/2018 | 449.53 | 138.41 | 11.05 |
| 8/10/2018 | 459.55 | 141.02 | 11.19 |
| 8/9/2018 | 460.36 | 141.21 | 11.31 |
| 7/16/2018 | 435.84 | 134.08 | 10.97 |
| 6/14/2018 | 445.78 | 139.91 | 11.55 |
| 5/16/2018 | 464.41 | 145.24 | 11.73 |
| 4/16/2018 | 463.30 | 145.34 | 11.49 |
| 2/15/2018 | 506.00 | 159.62 | 11.69 |
| 8/16/2017 | 479.43 | 150.76 | 11.10 |
| WoW % Chg | -3.75% | -3.22% | -2.31% |
| MoM % Chg | 1.66% | 1.92% | -0.18% |
| YoY % Chg | -7.58% | -9.35% | -0.72% |

| Balanced Funds | Diversified Capital Fund | Diversified Balanced Fund |
|----------------|--------------------------|---------------------------|
| | 8/16/2018 | 167.29 |
| 8/15/2018 | 167.55 | 184.88 |
| 8/14/2018 | 167.45 | 184.76 |
| 8/13/2018 | 168.27 | 186.00 |
| 8/10/2018 | 169.34 | 187.78 |
| 8/9/2018 | 169.26 | 187.80 |
| 7/16/2018 | 166.15 | 182.53 |
| 6/14/2018 | 168.59 | 186.04 |
| 5/16/2018 | 171.09 | 190.61 |
| 4/16/2018 | 170.54 | 190.12 |
| 2/15/2018 | 177.39 | 201.71 |
| 8/16/2017 | 177.98 | 199.64 |
| WoW % Chg | -1.16% | -1.69% |
| MoM % Chg | 0.69% | 1.15% |
| YoY % Chg | -6.01% | -7.52% |

