

July 13, 2018

## Absolute Returns – as of July 12, 2018

<b>BPI Investment Funds</b>						
<b>Bond Funds</b>	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	145.94	0.01%	1.16%	1.81%	4.77%	7.26%
BPI Money Market Fund <sup>4</sup>	239.77	0.03%	1.23%	2.09%	5.50%	10.09%
BPI Premium Bond Fund	179.63	-0.04%	-0.01%	0.54%	2.60%	4.45%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	166.83	-0.05%	-1.39%	-0.31%	3.74%	8.70%
BPI US Dollar Short Term Fund <sup>6</sup>	300.19	0.00%	0.59%	1.14%	3.71%	13.19%
ABF Philippines Bond Index Fund <sup>3</sup>	206.50	0.10%	-4.80%	-4.71%	-3.25%	1.80%
Philippine Dollar Bond Index Fund	206.55	-0.03%	-3.04%	-1.38%	6.48%	23.93%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.78	0.01%	-0.62%	-	-	-
<b>Balanced Funds</b>						
BPI Balanced Fund	170.24	0.16%	-7.37%	-3.76%	0.16%	8.38%
<b>Equity Funds</b>						
BPI Equity Value Fund	159.72	0.31%	-13.59%	-7.55%	-1.44%	13.70%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	357.34	-0.50%	2.82%	11.30%	26.72%	52.27%
BPI Philippine High Dividend Equity Fund	124.52	0.18%	-13.05%	-7.07%	-1.30%	-
BPI Philippine Equity Index Fund	98.60	0.22%	-13.74%	-7.52%	-0.77%	10.43%
BPI US Equity Index Feeder Fund <sup>3</sup>	146.63	-0.72%	3.91%	14.69%	35.47%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	107.31	-0.95%	-3.98%	4.77%	9.38%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	98.39	0.18%	-14.02%	-8.48%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	88.32	-0.29%	-16.20%	-18.93%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	114.58	-0.94%	7.17%	13.81%	-	-
<b>Odyssey Funds</b>						
<b>Bond Funds</b>	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	125.75	-0.06%	-0.51%	0.18%	2.99%	5.41%
Odyssey Peso Bond Fund	257.38	-0.03%	-4.48%	-4.85%	-5.41%	-2.35%
Odyssey Phil. Dollar Bond Fund	26.85	-0.04%	-3.69%	-2.11%	4.35%	16.79%
<b>Balanced Funds</b>						
Odyssey Diversified Cap. Fund	166.50	0.05%	-7.78%	-6.19%	-6.07%	-3.62%
Odyssey Diversified Bal. Fund	182.69	0.08%	-10.86%	-8.13%	-7.49%	-6.10%
<b>Equity Funds</b>						
Odyssey Phil. Equity Fund	435.22	0.27%	-14.15%	-8.74%	-5.42%	-3.68%
Odyssey Phil. High Con. Eq. Fund	134.10	0.30%	-15.96%	-11.60%	-9.54%	-11.8%
Odyssey AP High Div. Eq. Fund <sup>13</sup>	10.94	-1.17%	-5.20%	0.27%	8.86%	13.49%
<b>BPI PERA Funds</b>						
BPI PERA MONEY MARKET <sup>13</sup>	1.02	0.00%	0.99%	2.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.98	0.00%	-5.77%	-7.55%	-	-
BPI PERA CORP. <sup>13</sup>	0.97	0.00%	0.00%	0.00%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.00	0.00%	-13.79%	-7.41%	-	-

**Notes:**

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine	BPI Catholic
					Consumer Equity Index Fund	Values Global Equity Feeder Fund
<b>7/12/2018</b>	<b>145.94</b>	<b>239.77</b>	<b>179.63</b>	<b>166.83</b>	<b>98.39</b>	<b>114.58</b>
7/11/2018	145.93	239.71	179.71	166.91	98.21	115.67
7/10/2018	145.92	239.68	179.68	166.84	96.38	115.67
7/9/2018	145.91	239.58	179.37	166.48	96.20	115.34
7/6/2018	145.88	239.61	179.50	166.48	96.23	114.27
7/5/2018	145.87	239.49	179.39	165.73	96.91	113.36
6/11/2018	145.64	239.28	179.89	166.45	105.89	115.47
5/11/2018	145.35	238.82	179.93	167.33	107.27	112.88
4/12/2018	145.09	238.41	179.93	169.25	112.22	110.76
3/12/2018	144.83	237.86	179.52	169.01	114.74	-
7/12/2017	143.34	234.87	178.66	167.35	-	-
WoW % Chg	0.05%	0.12%	0.13%	0.66%	1.53%	1.08%
MoM % Chg	0.21%	0.20%	-0.14%	0.23%	-7.08%	-0.77%
YoY % Chg	1.81%	2.09%	0.54%	-0.31%	-	-

	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Bond Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	<b>7/12/2018</b>	<b>300.19</b>	<b>170.24</b>	<b>159.72</b>	<b>357.34</b>
7/11/2018	300.18	169.97	159.23	357.34	124.30
7/10/2018	300.16	168.95	157.34	359.15	122.78
7/9/2018	300.14	168.37	156.29	358.14	121.94
7/6/2018	300.13	168.36	156.20	355.02	122.02
7/5/2018	300.11	168.86	157.17	352.23	122.59
6/11/2018	299.84	174.74	167.93	351.17	130.71
5/11/2018	299.50	174.47	167.62	362.30	130.53
4/12/2018	299.26	177.33	173.14	355.48	134.11
3/12/2018	298.97	181.80	181.42	348.41	140.67
7/12/2017	296.80	176.90	172.76	362.23	134.00
WoW % Chg	0.03%	0.82%	1.62%	1.76%	1.57%
MoM % Chg	0.12%	-2.58%	-4.89%	-1.37%	-4.74%
YoY % Chg	1.14%	-3.76%	-7.55%	11.30%	-7.07%

	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund
	<b>7/12/2018</b>	<b>206.50</b>	<b>206.55</b>	<b>98.60</b>	<b>95.78</b>
7/11/2018	206.50	206.61	98.38	95.77	88.58
7/10/2018	206.29	206.47	97.04	95.77	87.85
7/9/2018	206.61	205.79	96.42	95.61	87.12
7/6/2018	205.90	205.48	96.43	95.68	87.48
7/5/2018	42100.00	205.28	97.06	95.62	87.52
6/11/2018	205.77	205.27	104.19	95.86	93.67
5/11/2018	210.16	205.75	104.00	95.87	93.90
4/12/2018	208.78	208.90	107.68	95.87	98.95
3/12/2018	209.86	207.00	112.85	95.66	103.83
7/12/2017	208.29	209.44	106.62	96.37	-
WoW % Chg	0.35%	0.62%	1.59%	0.17%	0.91%
MoM % Chg	-1.74%	0.62%	-5.37%	-0.08%	-5.71%
YoY % Chg	-4.71%	-3.04%	-7.52%	-0.61%	-



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA	BPI PERA	BPI PERA
	MONEY MARKET	GOVT BOND FUND	CORP.	EQUITY FUND
7/10/2015	1.02	0.98	0.97	1.00
7/11/2018	1.02	0.98	0.97	1.00
7/10/2018	1.02	0.98	0.97	0.99
7/9/2018	1.02	0.98	0.97	0.98
7/6/2018	1.02	0.98	0.97	0.98
7/5/2018	1.02	0.98	0.97	0.99
6/11/2018	1.02	0.99	0.97	1.06
5/11/2018	1.01	1.00	0.97	1.05
4/12/2018	1.01	1.00	0.98	1.09
3/12/2018	1.01	0.99	0.97	1.14
7/12/2017	—	—	—	—
WoW % Chg	0.00%	0.00%	0.00%	1.01%
MoM % Chg	0.00%	-1.01%	0.00%	-5.66%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	7/12/2018	125.75	257.38
7/11/2018	125.83	257.45	26.86
7/10/2018	125.65	257.72	26.84
7/9/2018	125.42	257.17	26.79
7/6/2018	125.53	257.04	26.77
7/5/2018	125.57	257.45	26.75
6/11/2018	125.90	260.77	26.79
5/11/2018	125.85	261.98	26.88
4/12/2018	126.00	261.05	27.24
3/12/2018	125.41	257.94	27.07
2/12/2018	125.96	262.80	27.09
7/12/2017	125.52	270.50	27.43
WoW % Chg	0.14%	-0.03%	0.37%
MoM % Chg	-0.12%	-1.30%	0.22%
YoY % Chg	0.18%	-4.85%	-2.11%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	7/12/2018	435.22	134.10
7/11/2018	434.03	133.70	10.94
7/10/2018	428.79	132.63	11.07
7/9/2018	426.15	131.85	11.06
7/6/2018	425.83	132.20	10.90
7/5/2018	428.45	133.05	10.86
6/11/2018	458.33	143.74	11.73
5/11/2018	457.48	143.24	11.68
4/12/2018	473.46	148.34	11.57
3/12/2018	497.54	156.03	11.85
2/12/2018	498.65	157.86	11.41
7/12/2017	476.92	151.69	10.88
WoW % Chg	1.58%	0.79%	0.27%
MoM % Chg	-5.04%	-6.71%	-6.73%
YoY % Chg	-8.74%	-11.60%	0.27%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	7/12/2018	166.50
7/11/2018	166.41	182.54
7/10/2018	165.90	181.52
7/9/2018	165.36	180.84
7/6/2018	165.31	180.80
7/5/2018	165.78	181.50
6/11/2018	170.86	189.36
5/11/2018	171.31	189.73
4/12/2018	172.85	193.40
3/12/2018	174.32	198.17
2/12/2018	176.63	200.04
7/12/2017	177.48	198.86
WoW % Chg	0.43%	0.66%
MoM % Chg	-2.55%	-3.52%
YoY % Chg	-6.19%	-8.13%

