

June 4, 2018

## Absolute Returns – as of June 1, 2018

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	145.54	0.00%	0.89%	1.69%	4.64%	7.13%
BPI Money Market Fund <sup>4</sup>	239.13	0.00%	0.96%	1.96%	5.41%	9.79%
BPI Premium Bond Fund	180.04	-0.06%	0.22%	0.83%	3.20%	3.44%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	166.91	-0.12%	-1.35%	-0.36%	2.97%	6.77%
BPI US Dollar Short Term Fund <sup>6</sup>	299.74	0.00%	0.44%	1.11%	3.67%	9.79%
ABF Philippines Bond Index Fund <sup>3</sup>	210.04	0.20%	-3.17%	-2.99%	-1.26%	-0.84%
Philippine Dollar Bond Index Fund	205.71	-0.12%	-3.43%	-1.48%	4.82%	17.84%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.98	0.02%	-0.42%	-	-	-

### Balanced Funds

BPI Balanced Fund	173.12	0.85%	-5.80%	-1.95%	0.23%	4.57%
-------------------	--------	-------	--------	--------	-------	-------

### Equity Funds

BPI Equity Value Fund	164.99	1.64%	-10.74%	-4.18%	-1.31%	10.57%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	353.87	-0.28%	1.82%	11.44%	20.94%	48.75%
BPI Philippine High Dividend Equity Fund	128.31	1.53%	-10.40%	-4.22%	-1.28%	-
BPI Philippine Equity Index Fund	102.32	1.77%	-10.48%	-4.01%	-0.82%	7.12%
BPI US Equity Index Feeder Fund <sup>3</sup>	143.16	-0.61%	1.45%	12.63%	30.38%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	107.99	-0.14%	-3.37%	3.93%	10.58%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	103.39	2.04%	-9.66%	-4.04%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	91.15	2.06%	-13.51%	-17.16%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	112.01	-0.49%	4.77%	12.02%	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	126.14	-0.02%	-0.21%	0.80%	3.63%	5.37%
Odyssey Peso Bond Fund	259.48	-0.68%	-3.70%	-4.09%	-4.66%	-6.40%
Odyssey Phil. Dollar Bond Fund	26.82	-0.07%	-3.80%	-1.97%	2.88%	12.31%

### Balanced Funds

Odyssey Diversified Cap. Fund	169.26	0.05%	-6.25%	-4.55%	-6.09%	-7.91%
Odyssey Diversified Bal. Fund	187.04	0.62%	-8.73%	-5.71%	-8.29%	-11.81%

### Equity Funds

Odyssey Phil. Equity Fund	450.07	1.64%	-11.22%	-5.25%	-6.03%	-11.37%
Odyssey Phil. High Con. Eq. Fund	140.97	1.64%	-11.65%	-5.55%	-10.00%	-21.1%
Odyssey AP High Div. Eq. Fund <sup>3</sup>	11.54	0.61%	0.00%	6.56%	7.25%	15.63%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.02	0.00%	0.99%	2.00%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.99	0.00%	-4.81%	-5.71%	-	-
BPI PERA CORP. <sup>13</sup>	0.98	0.00%	1.03%	2.08%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.04	1.96%	-10.34%	-3.70%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	BPI Short Term Fund	BPI Money Market Fund	BPI Premium Bond Fund	BPI Global Bond Fund-of-Funds	BPI Philippine Consumer Equity Index Fund	BPI Catholic Values Global Equity Feeder Fund
	6/1/2018	145.54	239.13	180.04	166.91	103.39
5/31/2018	145.54	239.14	180.15	167.11	101.32	112.56
5/30/2018	145.53	239.13	180.10	167.16	101.48	112.56
5/29/2018	145.52	239.15	180.09	167.09	102.46	111.77
5/28/2018	145.51	239.15	180.36	167.09	103.76	112.58
5/25/2018	145.48	239.09	180.13	166.95	103.45	113.19
4/30/2018	145.25	238.63	179.90	168.41	108.09	109.91
3/28/2018	144.96	238.22	179.99	168.96	110.02	108.19
3/1/2018	144.74	237.69	179.38	169.01	115.77	109.79
2/1/2018	144.51	237.44	180.27	169.43	120.35	-
6/1/2017	143.12	234.53	178.56	167.52	-	-
WoW % Chg	0.04%	0.02%	-0.05%	-0.02%	-0.06%	-1.04%
MoM % Chg	0.20%	0.21%	0.08%	-0.89%	-4.35%	1.91%
YoY % Chg	1.69%	1.96%	0.83%	-0.36%	-	-

BPI Investment Funds	Dollar Short Term Fund	BPI Balanced Fund	BPI Equity Value Fund	BPI Global Bond Fund-of-Funds	BPI Philippine High Dividend Equity Fund
	6/1/2018	299.74	173.12	164.99	353.87
5/31/2018	299.73	171.66	162.33	353.87	126.38
5/30/2018	299.72	171.19	161.43	354.85	125.60
5/29/2018	299.71	172.68	164.19	352.03	127.68
5/28/2018	299.67	173.13	164.97	356.29	128.21
5/25/2018	299.66	173.12	165.09	356.37	128.35
4/30/2018	299.41	174.95	168.70	356.78	130.87
3/28/2018	299.11	176.84	172.30	349.99	133.37
3/1/2018	298.86	181.65	181.29	346.67	140.45
2/1/2018	298.68	184.85	187.23	355.19	145.10
6/1/2017	296.45	176.57	172.18	366.67	133.97
WoW % Chg	0.03%	0.00%	-0.06%	-0.82%	-0.03%
MoM % Chg	0.11%	-1.05%	-2.20%	1.11%	-1.96%
YoY % Chg	1.11%	-1.95%	-4.18%	11.44%	-4.22%

BPI Investment Funds	ABF Phils Bond Index Fund	Philippine Dollar Bond Index Fund	BPI Philippine Equity Index Fund	BPI Fixed Income Portfolio of Funds	BPI Philippine Infrastructure Equity Index Fund
	6/1/2018	210.04	205.71	102.32	95.98
5/31/2018	210.04	205.96	100.54	95.96	89.31
5/30/2018	209.63	205.92	100.18	95.96	88.67
5/29/2018	209.82	206.08	101.96	95.96	90.44
5/28/2018	209.79	205.21	102.50	96.09	90.49
5/25/2018	42100.00	205.05	102.57	95.98	92.19
4/30/2018	210.05	206.70	104.72	95.85	96.30
3/28/2018	207.46	208.62	106.78	95.90	97.86
3/1/2018	207.73	206.61	112.90	95.59	103.38
2/1/2018	209.13	211.15	116.54	96.17	106.92
6/1/2017	215.73	208.79	106.59	96.29	-
WoW % Chg	0.00%	0.32%	-0.24%	0.00%	-1.13%
MoM % Chg	1.24%	-0.48%	-2.29%	0.14%	-5.35%
YoY % Chg	-2.99%	-3.43%	-4.01%	-0.32%	-



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA	BPI PERA	BPI PERA	BPI PERA
	MONEY MARKET	GOVT BOND FUND	CORP.	EQUITY FUND
6/1/2015	1.02	0.99	0.98	1.04
5/31/2018	1.02	0.99	0.98	1.02
5/30/2018	1.02	0.99	0.97	1.01
5/29/2018	1.02	0.99	0.97	1.03
5/28/2018	1.02	1.00	0.97	1.04
5/25/2018	1.02	0.99	0.97	1.04
4/30/2018	1.01	0.99	0.97	1.06
3/28/2018	1.01	0.99	0.97	1.08
3/1/2018	1.01	0.98	0.97	1.14
2/1/2018	1.01	1.03	0.98	1.18
6/1/2017	—	—	—	—
WoW % Chg	0.00%	0.00%	1.03%	0.00%
MoM % Chg	0.99%	0.00%	1.03%	-1.89%
YoY % Chg	—	—	—	—

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	6/1/2018	126.14	259.48
5/31/2018	126.16	261.26	26.84
5/30/2018	126.10	259.00	26.83
5/29/2018	126.20	261.00	26.83
5/28/2018	126.25	260.95	26.78
5/25/2018	126.04	260.70	26.79
4/30/2018	125.75	260.18	26.96
3/28/2018	125.81	260.11	27.21
3/1/2018	125.46	260.91	27.01
2/1/2018	126.87	269.30	27.60
12/29/2017	126.40	269.45	27.88
6/1/2017	125.14	270.55	27.36
WoW % Chg	0.08%	-0.47%	0.11%
MoM % Chg	0.31%	-0.27%	-0.52%
YoY % Chg	0.80%	-4.09%	-1.97%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	6/1/2018	450.07	140.97
5/31/2018	442.81	138.70	11.54
5/30/2018	440.18	137.91	11.47
5/29/2018	447.60	140.29	11.64
5/28/2018	449.83	140.99	11.72
5/25/2018	450.11	141.02	11.66
4/30/2018	460.79	144.93	11.72
3/28/2018	471.43	148.01	11.42
3/1/2018	497.03	156.60	11.69
2/1/2018	513.30	161.87	12.33
12/29/2017	506.96	159.56	11.54
6/1/2017	475.01	149.26	10.88
WoW % Chg	-0.01%	-0.04%	-1.20%
MoM % Chg	-2.33%	-2.73%	-1.54%
YoY % Chg	-5.25%	-5.55%	6.56%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	6/1/2018	169.26
5/31/2018	169.18	185.88
5/30/2018	167.87	184.65
5/29/2018	169.69	187.04
5/28/2018	169.90	187.49
5/25/2018	169.87	187.58
4/30/2018	170.89	190.01
3/28/2018	172.15	192.53
3/1/2018	175.59	198.97
2/1/2018	181.24	205.91
12/29/2017	180.54	204.94
6/1/2017	177.32	198.37
WoW % Chg	-0.36%	-0.29%
MoM % Chg	-0.95%	-1.56%
YoY % Chg	-4.55%	-5.71%

