

January 3, 2019

## Absolute Returns – as of January 2, 2019

### BPI Investment Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
BPI Short Term Fund	148.14	0.06%	0.06%	2.69%	5.64%	8.34%
BPI Money Market Fund <sup>4</sup>	243.24	0.06%	0.06%	2.69%	6.20%	9.46%
BPI Premium Bond Fund	178.27	0.03%	0.03%	-0.76%	1.63%	3.65%
BPI Global Bond Fund-of-Funds <sup>1,5</sup>	165.02	0.18%	-2.46%	-2.47%	3.05%	6.36%
BPI US Dollar Short Term Fund <sup>6</sup>	302.45	0.03%	0.03%	1.35%	3.75%	11.90%
ABF Philippines Bond Index Fund <sup>3</sup>	203.64	0.21%	-6.12%	-6.17%	-3.14%	1.50%
Philippine Dollar Bond Index Fund	212.00	0.25%	0.25%	-0.48%	8.46%	24.35%
BPI Fixed Income Portfolio Fund of Funds <sup>10,11</sup>	95.29	0.18%	-1.13%	-	-	-

### Balanced Funds

BPI Balanced Fund	172.24	0.12%	0.12%	-6.28%	4.43%	16.58%
BPI Bayanhan Fund <sup>15</sup>	99.43	0.07%	-	-	-	-
BPI US Dollar Income Feeder Fund <sup>16</sup>	91.62	0.34%	-	-	-	-

### Equity Funds

BPI Equity Value Fund	161.32	0.16%	0.16%	-12.72%	5.78%	26.35%
BPI Global Equity Fund-of-Funds <sup>3,6</sup>	317.17	0.51%	0.51%	-8.74%	12.77%	21.98%
BPI Philippine High Dividend Equity Fund	126.80	0.34%	0.34%	-11.46%	6.31%	25.68%
BPI Philippine Equity Index Fund	100.34	0.29%	0.29%	-12.21%	7.51%	24.71%
BPI US Equity Index Feeder Fund <sup>3</sup>	132.26	-0.13%	-6.27%	-6.62%	23.08%	-
BPI European Equity Feeder Fund <sup>3,7</sup>	92.03	2.05%	-17.65%	-17.11%	3.47%	-
BPI Philippine Consumer Equity Index Fund <sup>12</sup>	99.15	0.12%	0.12%	-13.36%	-	-
BPI Philippine Infrastructure Equity Index Fund <sup>12</sup>	89.12	-0.77%	-0.77%	-15.44%	-	-
BPI Catholic Values Global Equity Feeder Fund <sup>14</sup>	99.96	2.71%	-6.50%	-6.79%	-	-

### Odyssey Funds

Bond Funds	NAVPU	DoD <sup>1</sup>	YTD <sup>2</sup>	1 YR	3 YRS	5 YRS
Odyssey Peso Medium-Term Bond Fund <sup>9</sup>	124.84	0.04%	0.04%	-1.23%	2.19%	5.12%
Odyssey Peso Bond Fund	255.70	0.07%	0.07%	-5.10%	-4.83%	-0.96%
Odyssey Phil. Dollar Bond Fund	27.37	0.18%	0.18%	-1.83%	6.00%	18.54%

### Balanced Funds

Odyssey Diversified Cap. Fund	166.91	0.11%	0.11%	-7.55%	-2.76%	2.82%
Odyssey Diversified Bal. Fund	184.22	0.14%	0.14%	-10.11%	-1.76%	5.41%

### Equity Funds

Odyssey Phil. Equity Fund	438.74	0.14%	0.14%	-13.46%	1.32%	13.25%
Odyssey Phil. High Con. Eq. Fund	133.39	0.27%	0.27%	-16.40%	-3.07%	3.0%
Odyssey AP High Div. Eq. Fund <sup>3</sup>	10.50	0.67%	-9.01%	-8.85%	13.51%	9.26%

### BPI PERA Funds

BPI PERA MONEY MARKET <sup>13</sup>	1.03	0.00%	1.98%	1.98%	-	-
BPI PERA GOVT BOND FUND <sup>13</sup>	0.97	0.00%	-6.73%	-6.73%	-	-
BPI PERA CORP. <sup>13</sup>	0.94	0.00%	-3.09%	-3.09%	-	-
BPI PERA EQUITY FUND <sup>13</sup>	1.01	0.00%	-12.93%	-12.93%	-	-

### Notes:

- Percentage change from t-2 prices DoD: Day-on-Day
- Percentage change from December 29, 2016
- Prices are as of t-2; Percentage change from t-3 prices
- Formerly BPI Institutional Fund
- Formerly BPI International Fund Plus
- Formerly BPI Global Equity Fund
- Formerly BPI European Equity Index Feeder Fund
- Formerly BPI Global Philippine Fund
- Formerly Odyssey Peso Income Fund
- Launched September 1, 2016
- MTD returns since inception
- Launch date: Jan. 16, 2017
- Launch date: Dec. 16, 2016
- Launch date: May. 22, 2017
- Launch date: July 20, 2018
- Launch date: August 01, 2018

## Net Asset Value Per Unit (NAVPU) Summary – UITFs

BPI Investment Funds	1/2/2019	BPI Short	BPI Money	BPI Premium	BPI Global	BPI Philippine	BPI Catholic	BPI Bayanhan
		Term Fund	Market Fund	Bond Fund	Bond Fund-of-Funds	Consumer Equity Index Fund	Values Global Equity Feeder Fund	Bayanhan Fund
	1/2/2019	148.14	243.24	178.27	165.02	99.15	99.96	99.43
	12/28/2018	148.05	243.09	178.21	164.72	99.03	97.32	99.36
	12/27/2018	148.03	243.07	177.98	164.85	99.47	97.87	99.38
	12/26/2018	148.01	243.03	178.23	164.77	98.47	99.10	99.34
	12/21/2018	147.92	242.87	178.15	164.96	99.38	101.01	99.32
	12/20/2018	147.90	242.80	178.07	165.36	99.88	102.71	99.37
	11/29/2018	147.57	241.97	178.06	164.62	96.00	108.65	99.12
	10/31/2018	147.17	241.19	177.37	165.46	94.35	108.12	98.46
	10/2/2018	146.82	240.78	177.77	166.88	94.48	119.58	98.63
	8/31/2018	146.46	240.66	179.89	165.59	104.72	117.06	100.51
	12/29/2017	144.26	236.86	179.64	169.20	99.03	99.96	0.00
	WoW % Chg	0.16%	0.18%	0.11%	-0.21%	-0.73%	-2.68%	0.06%
	MoM % Chg	0.39%	0.52%	0.12%	0.24%	3.28%	-8.00%	0.31%
	YoY % Chg	2.69%	2.69%	-0.76%	-2.47%	0.12%	-6.79%	-

BPI Investment Funds	1/2/2019	Dollar	BPI	BPI	BPI Global	BPI Philippine
		Short Term Fund	Balanced Fund	Equity Value Fund	Equity Fund-of-Funds	High Dividend Equity Fund
	1/2/2019	302.45	172.24	161.32	317.17	126.80
	12/28/2018	302.37	172.03	161.06	317.17	126.37
	12/27/2018	302.36	172.10	161.29	315.55	126.75
	12/26/2018	302.34	171.75	160.59	312.32	126.19
	12/21/2018	302.26	172.04	161.11	310.57	126.57
	12/20/2018	302.25	172.97	162.83	314.94	127.93
	11/29/2018	301.94	170.67	159.01	319.55	125.03
	10/31/2018	301.55	167.87	154.28	340.63	121.77
	10/2/2018	301.19	167.85	154.25	331.99	121.68
	8/31/2018	300.79	175.66	169.08	368.17	132.76
	12/29/2017	298.42	183.78	184.84	367.32	143.21
	WoW % Chg	0.07%	-0.42%	-0.93%	-0.74%	-0.88%
	MoM % Chg	0.17%	0.92%	1.45%	-6.89%	1.42%
	YoY % Chg	1.35%	-6.28%	-12.72%	-8.74%	-11.46%

BPI Investment Funds	1/2/2019	ABF Phils	Philippine	BPI	BPI Fixed	BPI Philippine	BPI US Dollar
		Bond Index Fund	Dollar Bond Index Fund	Philippine Equity Index Fund	Income Portfolio of Funds	Infrastructure Equity Index Fund	Income Feeder Fund
	1/2/2019	203.64	212.00	100.34	95.29	89.12	91.62
	12/28/2018	203.64	211.47	100.05	95.12	89.81	91.31
	12/27/2018	203.22	211.54	100.27	95.06	90.21	91.32
	12/26/2018	203.08	211.21	99.84	95.00	89.99	91.43
	12/21/2018	202.95	211.24	100.25	95.13	90.63	91.94
	12/20/2018	203.26	211.35	101.37	95.11	91.40	92.63
	11/29/2018	203.21	208.26	98.77	95.04	88.63	95.83
	10/31/2018	201.24	205.93	95.69	94.62	90.33	95.66
	10/2/2018	195.25	208.82	95.66	94.96	89.53	100.06
	8/31/2018	202.43	208.99	105.36	95.88	95.07	99.91
	12/29/2017	206.67	213.02	114.30	96.43	89.81	0.00
	WoW % Chg	0.21%	0.31%	-1.02%	0.19%	-2.49%	-1.09%
	MoM % Chg	1.19%	1.80%	1.59%	0.26%	0.55%	-4.39%
	YoY % Chg	-6.17%	0.25%	-12.21%	-1.18%	-0.77%	0.00%



## NAVPU Summary – BPI PERA Funds

BPI Investment Funds	BPI PERA			
	BPI PERA MONEY MARKET	GOVT BOND FUND	BPI PERA CORP.	BPI PERA EQUITY FUND
1/2/2019	1.03	0.97	0.94	1.01
12/28/2018	1.03	0.97	0.94	1.01
12/27/2018	1.03	0.97	0.94	1.01
12/26/2018	1.03	0.97	0.94	1.00
12/21/2018	1.03	0.97	0.94	1.01
12/20/2018	1.03	0.97	0.94	1.02
11/29/2018	1.03	0.97	0.95	1.00
10/31/2018	1.02	0.94	0.94	0.97
10/2/2018	1.02	0.95	0.95	0.97
8/31/2018	1.03	0.99	0.97	1.07
12/29/2017	1.01	0.97	0.94	1.16
WoW % Chg	0.00%	0.00%	0.00%	-0.98%
MoM % Chg	0.00%	0.00%	-1.05%	1.00%
YoY % Chg	1.98%	-6.73%	-3.09%	-12.93%

## NAVPU Summary – Odyssey Funds

Bond Funds	Medium-Term Bond Fund	Peso Bond Fund	Phil. Dollar Bond Fund
	1/2/2019	124.84	255.70
12/28/2018	124.79	255.52	27.32
12/27/2018	124.80	255.24	27.33
12/26/2018	124.97	255.91	27.28
12/21/2018	124.90	255.77	27.30
12/20/2018	124.82	255.64	27.31
11/29/2018	124.70	254.53	27.04
10/31/2018	123.75	248.00	26.85
10/2/2018	123.64	249.27	27.11
8/31/2018	125.80	258.49	27.08
7/2/2018	125.62	257.29	26.77
12/29/2017	126.40	269.45	27.88
WoW % Chg	0.02%	0.02%	0.22%
MoM % Chg	0.11%	0.46%	1.22%
YoY % Chg	-1.23%	-5.10%	-1.83%

Equity Funds	Philippine Equity Fund	Phil. High Conviction Fund	AP High Dividend Equity Fund
	1/2/2019	438.74	133.39
12/28/2018	438.13	133.03	10.50
12/27/2018	438.66	133.16	10.43
12/26/2018	436.60	132.48	10.40
12/21/2018	438.01	132.88	10.51
12/20/2018	443.00	134.58	10.54
11/29/2018	432.93	131.52	10.88
10/31/2018	419.01	126.54	10.43
10/2/2018	419.16	126.23	11.11
8/31/2018	460.59	139.58	11.28
7/2/2018	427.72	133.06	10.99
12/29/2017	506.96	159.56	11.54
WoW % Chg	-0.96%	-0.88%	-0.10%
MoM % Chg	1.34%	1.42%	-2.87%
YoY % Chg	-13.46%	-16.40%	-8.85%

Balanced Funds	Diversified Capital Fund	Diversified Balanced Fund
	1/2/2019	166.91
12/28/2018	166.72	183.96
12/27/2018	166.72	184.02
12/26/2018	166.73	183.83
12/21/2018	166.87	184.13
12/20/2018	167.39	185.02
11/29/2018	165.59	182.54
10/31/2018	160.83	176.98
10/2/2018	161.45	177.57
8/31/2018	170.25	188.84
7/2/2018	165.62	181.27
12/29/2017	180.54	204.94
WoW % Chg	-0.29%	-0.43%
MoM % Chg	0.80%	0.92%
YoY % Chg	-7.55%	-10.11%

