

## 2022 INVESTMENT REAL THRILLS FREQUENTLY ASKED QUESTIONS

### **How can a client qualify to the promo rewards?**

Client must invest at least PHP 1,000,000 or USD 20,000 in any of the participating BPI Investment Funds within the promo period.

### **What are the participating BPI Investment Funds?**

- a) All BPI Invest and Odyssey funds except BPI Invest Money Market Fund, ABF Philippines Bond Index Fund, BPI Fixed Income Portfolio Fund-of-Funds and BPI Invest Bayanihan Balanced Fund
- b) All ALFM Mutual Funds, Ekklesia Mutual Fund and Solidaritas Fund

### **What's the promo reward?**

Every PHP 1,000,000 or USD 20,000 investment entitles client to PHP 1,000 Giftaway eGC. There will be a limit of PHP10,000 worth of Giftaway eGC per client.

### **Can client combine investment funds?**

No. Pooling of funds and combining of transactions are strictly not allowed. Only 1 fund is allowed per transaction.

### **What are considered as fresh funds?**

Additional contributions or subscriptions that DO NOT come from existing BPI UITF/MF shall be considered fresh funds. Proceeds of maturities, Time Deposits, various CASA/deposit products and other investment products are considered fresh funds.

### **Are joint accounts included?**

Yes

### **How will client know how many eGCs he/she is entitled to?**

BPI Asset Management &/or BIMi will do a monthly validation of all promo entries to identify qualified clients. The outstanding amount of investment/s as of the validation date will be the basis for the rewards. Client will receive a notification email from BPI Asset Management (for UITFs) and BIMi (for MFs) once they qualify for the promo reward.

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### Is there a limit to the amount of eGCs client can receive?

Yes. A maximum of PHP 10,000 worth of eGCs may be received per client. Please refer to the Rewards table for reference:

Investment Entry	Giftaway eGC
PhP 1,000,000 to PhP 1,999,999	1000.00
PhP 2,000,000 to PhP 2,999,999	2000.00
PhP 3,000,000 to PhP 3,999,999	3000.00
PhP 4,000,000 to PhP 4,999,999	4000.00
PhP 5,000,000 to PhP 5,999,999	5000.00
PhP 6,000,000 to PhP 6,999,999	6000.00
PhP 7,000,000 to PhP 7,999,999	7000.00
PhP 8,000,000 To PhP 8,999,999	8000.00
PhP 9,000,000 to PhP 9,999,999	9000.00
PhP 10,000,000 and above	10,000.00

### What does the Holding Period mean?

The Holding Period means that the qualified investment entry will be “locked-in” for ONE YEAR. Client may not make partial or full redemptions from their investment account/s during this time.

### What happens if client redeems within the Holding Period?

If client makes partial or full redemption on their investment account/s, the amount of the reward received will be deducted from their redemption proceeds

### A client invested PHP 1,000,000 but the settlement amount is less than PHP 1,000,000; is the client still qualified?

Yes, due to the nature of the product, it likely happens that the settlement amount may be less than the actual order amount.

### Are clients qualified to join other promos?

No, investments, which are basis for qualification to this promo, will not be qualified for other ongoing promos of BPI Asset Management &/or BPI Investment Management, Inc.

### Are Unibankers allowed to join the promo?

Yes.

### Are the eGCs and e-tickets convertible to cash?

No.

### What is a Giftaway eGC?

Giftaway eGC is a unique electronic gift certificate that allows the user to redeem its value for a product or service of the accepted Giftaway partner merchants nationwide.

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### **How soon can I get my Giftaway eGC?**

Client will receive Giftaway eGC after 10 working days from validation date.

### **How soon I can use my Giftaway eGC?**

Click on the link to learn how soon to use the eGC: <https://help.giftaway.ph/article/193-how-soon-can-i-use-my-egift>

### **Where can I see Giftaway's list of merchant partners?**

Click on the link for Giftaway's list of merchant partners: <https://giftaway.ph/browse/>

### **For other questions relating to the promo, who can we contact?**

You may send an email to [bpamtcpromo@bpi.com.ph](mailto:bpamtcpromo@bpi.com.ph) (for UITFs) and [bimi\\_promo@bpi.com.ph](mailto:bimi_promo@bpi.com.ph) (for MFs).